

# District School Board of Pasco County

## Bid Recommendation

<b>RFP Title</b>	Bond Counsel Services		<b>Number of Vendors Notified</b>	130
<b>RFP Number</b>	11-065-AZ		<b>Number of Proposals Distributed</b>	9
<b>Date Solicited</b>	December 21, 2010		<b>Number of Vendors Proposing</b>	4
<b>Date Opened</b>	January 28, 2011		<b>Number of Formal “No Bid” Responses</b>	0
<b>Date Board Presentation</b>	March 1, 2011		<b>Funding Source</b>	Tax bonding funds
<b>Total Savings</b>	N/A		<b>Grand Total of Proposal</b>	Dependent upon District bonds issued

**Recommendation:** This RFP was solicited for the purpose of selecting the highest-scoring firm to serve as the District’s Bond Counsel; the second-ranked firm will serve as the District’s Disclosure Counsel (fees based on a stated percentage of the Bond Counsel’s price). The Bond Counsel will obtain financing on an as-needed basis for the issuance of Tax and Anticipation Notes, Certificate of Participation Notes, Qualified School Construction Bonds, Qualified Zone Academy Bonds, General Obligations Bonds; refinancing of existing notes or bond issues; issuance of new notes or bonds as requested by the board. The Bond Counsel will also provide routine legal services as needed, regarding bond-related matters.

Recommend acceptance of RFP per the attached tabulation. The highest-scoring firm, Bryant, Miller Olive P.A., is being recommended for Bond Counsel; the second-highest scoring firm, Greenberg Traurig, P.A. is being recommended for Disclosure Counsel.

**Term of Contract:** This RFP is a three-year contract, renewable annually at the mutual agreement of the parties. The initial term will be March 1, 2011 – February 29, 2012.

**Notations and Exceptions:** RFP responses were independently evaluated by the committee members noted below. In order, from highest to lowest, an average of their scores on the stated criteria produced the following ranking: 1) Bryant Miller Olive P.A., 2) Greenberg Traurig, P.A., 3) Nabors, Giblin & Nickerson, P.A., 4) Holland & Knight.

Offers from other proposers listed herein are the only offers received per the specified opening date and time. All other offers submitted in response to this solicitation, if any, are hereby rejected as late.

**Proposals Evaluated By:**

Olga Swinson, Chief Finance Officer  
Tammy Taylor, Finance Services Manager  
Judie Zollo, Payroll Coordinator

**Proposal Prepared By:**

Arlene Zimney, CPPB, C.P.M., MSLS, Buyer

**Reviewed and Authorized By:**

Kendra Goodman, CPPO, CPPB, Purchasing Agent

DISTRICT SCHOOL BOARD OF PASCO COUNTY RFP  
TABULATION

Date of Opening: January 28, 2011						
Proposal Title: Bond Counsel Services	Bryant Miller Olive P.A.	Greenberg Traurig, P.A.	Holland & Knight	Nabors, Giblin & Nickerson, P.A.		
RFP 11-065-AZ	101 N. Monroe St., Ste 900	333 Ave. of the Americas, Ste 4400	2115 Harden Blvd.	2502 Rocky Point Drive, Ste 1060		
<b>**BOARD MEETING MARCH 1, 2011**</b>	Tallahassee, FL 32301	Miami, FL 33131	Lakeland, FL 33803	Tampa, FL 33607		
						<b>FINAL RANKING ORDER</b>
Experience of firm (max. 30 pts.)	28.67	29.67	21.67	30.00		
Qualifications of staff (max. 35 pts.)	31.33	31.33	31.00	35.00		1) Bryant Miller Olive
						2) Greenberg Traurig
Cost (max. 35 pts.)	32.30	29.45	11.23	21.20		
						3) Nabors, Giblin & Nickerson
						4) Holland & Knight
<b>TOTAL</b>	<b>92.30</b>	<b>90.45</b>	<b>63.90</b>	<b>86.20</b>		