

District School Board of Pasco County

20430 Gator Lane • Land O' Lakes, Florida 34638 • 813/794-2221

Heather Fiorentino, Superintendent

www.pasco.k12.fl.us

Department of Purchasing

Kendra Goodman, CPPO, CPPB, Purchasing Agent

813/ 794-2221 Fax: 813/ 794-2111 727/ 774-2221 TDD: 813/ 794-2484

352/ 524-2221 e-mail: kgoodman@pasco.k12.fl.us

July 3, 2012

MEMORANDUM

TO:

Honorable School Board Members

FROM:

Kendra Goodman, CPPO, CPPB, Purchasing Agent LDG Tuliw

SUBJECT:

RFP 08-016-AZ, Board Policy Development & Update Services

One Year Extension, NEOLA, Inc.

On July 10, 2006, official action was taken to award the above-referenced RFP to NEOLA, Inc. for board policy development and update services. This RFP is a five-year contract, renewable annually at the mutual consent of the parties. It has been renewed every year since its inception. The fifth year of the contract is due to expire on July 9, 2012.

Ms. Renalia Dubose, Assistant Superintendent for Administration, asked Purchasing to contact NEOLA to verify their willingness to extend the agreement for an additional year as provided in the original RFP. Mr. Richard Clapp, President/CEO of NEOLA, Inc. was contacted and has agreed to extend the terms and conditions of the original RFP (attached) for the 2012-2013 school year.

At this time it is my recommendation to extend the contract with NEOLA, for the period noted above. Should you have any questions, please feel free to contact Ms. Dubose or me at your earliest convenience

KDG/mw Attachments

Date/Time: June 26, 2012 11:22:00



THE source for current, legally-compliant Board Policies, Administrative Guidelines, and correlated Forms in electronic or printed format.



Corporate Office 3914 Clock Pointe Trail Suite 103 Stow, OH 44224 330-926-0514 phone 330-926-0525 fax

Richard N. Clapp, Ph.D. President, Chief Executive Officer

Sandra E. Krueger Chief Operating Officer

Patrick Corbett Executive Director

Amanda J. Clapp, Esq. Director of Legal Research

Melissa A. Chapman Manager of Corporate Accounting



Production Office 632 Main Street Coshocton, OH 43812 740-622-5341 phone 800-407-5815 phone 740-622-2557 fax

Evalyn A. Shroyer Director of Production

Myra L. Wilde Assistant Manager

Anthony C. D'Arrigo Director of Technology

DATE: June 20, 2012

TO: Renalia DuBose, Esq.

FROM: Richard N. Clapp, Ph.D.

President/CEO

CC: Mike Woodall

SUBJECT: NEOLA Services for 2012-2013

Listed below are my projections for services that NEOLA would provide for the Pasco County Schools during the 2012-2013 school year. The cost estimates are based upon a premise that the terms of the original agreement are renewed for another year.

• Finalize Procedures

up to 30 hours of consulting @ \$150.00 per hour \$4,500.001

Regular Update Service Subscription

2 Regular Updates @ \$2,500.00 each	\$5,000.002	
Special Updates published	(included)	

• Maintenance fee for electronic publishing of the District's policy website \$ 750.003

• Expenses for up to seven (7) onsite visits (5 related to procedures work + 2 for updates)

a)	up to ten (10) breakfasts @ \$5.00 each	\$ 50.00
b)	up to ten (10) lunches @ \$11.00 each	\$ 110.00
c)	mileage for up to seven (7) visits	
	(100 miles per visit @ current IRS rate)	\$ 388.50

TOTAL \$10,798.50

¹If Dr. Clapp accompanies Amanda Clapp to any meeting, there will be no charge for consulting for his time; the only time the District will be invoiced for his time will be if he is the only consultant providing service on a visit. The District will be invoiced for his expenses (i.e., meals) for each visit.

²The subscription for the update service includes up to six (6) hours of consultation per update. The District is invoiced for expenses related to each update visit.

³The charge set forth for the maintenance fee in the submission pursuant to RFP 08-016-AZ was \$1,000.00. That amount has been reduced by NEOLA for all Florida clients.

If the District requests additional consulting services beyond that stipulated above, the consulting time and expenses will be invoiced at the charges established in Addendum B on page 17 of the License Agreement executed pursuant to RFP 08-016-AZ.