

District School Board of Pasco County

20430 Gator Lane • Land O' Lakes, Florida 34638 • 813/794-2221

Heather Fiorentino, Superintendent

www.pasco.k12.fl.us

Department of Purchasing

Kendra Goodman, CPPO, CPPB, Purchasing Agent

813/794-2222

Fax: 813/794-2111 TDD: 813/794-2484

727/774-2222 352/524-2222

email: kgoodman@pasco.k12.fl.us

July 24, 2012

MEMORANDUM

TO:

Honorable School Board Members

FROM:

Kendra Goodman, CPPO, CPPB, Purchasing Agent

SUBJECT:

RFP 11-037-SN Caps, Gowns, Rings, Announcements-

Land O' Lakes High School

Third Year of a Three-Year Contract

Herff Jones

On August 3, 2010, official action (attached) was taken to award the above-referenced RFP to Herff Jones. This RFP is a three-year contract, renewable annually at the mutual agreement of both parties. The first year of the contract expired on October 17, 2011 and the second year is set to expire on October 17, 2012.

Considering services have been satisfactory, the vendor was contacted to verify their willingness to enter into the third year of the contract. They have indicated in writing (attached) that they are willing to do so.

Therefore, it is my recommendation to enter into the third year of the contract with the vendor noted above. The contract period will be October 18, 2012 through October 17, 2013. Should you have any questions regarding this matter, please feel free to me at your earliest convenience.

KDG/sb

Attachments

Date/Time: July 17, 2012 10:43:00



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e-mail: kgoodman@pasco.k12.fl.us

July 9, 2012

RFP RENEWAL REQUEST

TITLE: Land O' Lakes High School Caps, Gowns, Rings Announcements
RFP#: 11-037-SN

<u>X</u>

Yes, I agree to renew <u>RFP 11-037-SN</u> for Land O' Lakes High School Caps, Gowns, Rings, Announcements under the same terms and conditions. The third year of the contract period will begin <u>October 18, 2012</u> and expire <u>October 17, 2013</u>.

No, I do not agree to renew <u>RFP 11-037-SN</u> for Land O' Lakes High School Caps, Gowns, Rings, Announcements.

SIGNATURE: Herff Jones

PRINTED NAME/TITLE: TOHNR MILM JR. PROSITE: 7/10/12

TELEPHONE W/AREA CODE: 727-38/77/14 FAX W/AREA CODE: 727 3 8/-77/3

By agreeing to allow this piggyback, vendor acknowledges and agrees to be in compliance with the "Jessica Lunsford Act". Vendors conducting business with the District School Board of Pasco County who will (1) be at the school when students are present, or (2) have direct contact with students, or (3) have access to or control of school funds must be Level 2 fingerprinted by Human Resources. If any of the above applies to this contract, you must have those individuals Level 2 fingerprinted and screened by the District's Human Resources Department prior to commencement of services or work and must provide a list of employees with renewal. Please contact (813) 794-2521 to arrange for an appointment. Costs associated with this background screening are to be borne by the vendor. You may access information regarding this law through the internet link: http://laws.flrules.org/files/Ch_2005-028.pdf. This law is effective September 1, 2005.

The prospective bidder certifies, by submission and signature of this piggyback request form, that neither it nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction per the provisions of Florida Statute 287.133(2)(a).

<u>PLEASE FAX BACK TO:</u>
DISTRICT SCHOOL BOARD OF PASCO COUNTY

ATTENTION: Stephanie Bunford PURCHASING DEPARTMENT 20430 GATOR LANE LAND O' LAKES, FL 34638 (813) 794-2225 (PHONE) (813) 794-2111 (FAX)

District Wide Accreditation • Southern Association of Colleges and Schools

District School Board of Pasco County Bid Recommendation

| RFP Title | Caps, Gowns, Rings, Announcements-LOLHS | Number of Vendors Notified | 250 |
|----------------------------|--|--|--------------------------|
| RFP Number | 11-037-SN | Number of Proposals Distributed | 7 |
| Date Solicited | June 18, 2010 | Number of Vendors Proposing | 3 |
| Date Opened | July 9, 2010 | Number of Formal "No Bid" Responses | 0 |
| Date Board Presentation | August 3, 2010 | Funding Source | School Internal Funds |
| Total Savings | *N/A | Grand Total of Proposal | Estimated \$40,000 |

Recommendation: Recommend acceptance of "all-or-none" proposal from Herff Jones per the attached tabulation sheet as the best, responsive, responsible proposal receiving the highest points.

Term of Contract: This proposal is for the student-direct purchase of caps, gowns, rings and announcements for Land O' Lakes High School. This is a three-year contract, renewable annually based upon the mutual consent of both parties. The first year will commence on October 18, 2010 and continue through October 17,

Notations and Exceptions: This RFP was awarded upon a weighted points system. The weighted point criteria were based upon the following weights: Quality (15), Base Price (5), and References (10). Points were assigned on a scale of one (1) to five (5) in each of the above entries, force ranked and then multiplied by the weighted point factor.

The estimated total of the bid was calculated by multiplying the average cost for each section by the estimated number of students that will be purchasing the items. *An estimated savings could not be calculated as this RFP was based on the above-referenced point system and recommended award to the vendor with the highest points.

Offers from vendors listed herein are the only offers received timely as of the above opening date and time. All other offers submitted in response to this solicitation, if any, are hereby rejected as late.

Proposals Evaluated By:

Ms. Holly Rockhill, Assistant Principal, Land O' Lakes High School, One (1) Staff Member, One (1) Parent and Four (4) Members of the Student Body (on file in Purchasing)

Proposal Prepared By: Stephanie Noble, Buyer, Purchasing Department

Reviewed and Authorized By: Kendra Goodman, CPPO, CPPB, Purchasing Agent

District School Board of Pasco County

AUG 16 2011

District School Board of Paszo County

AUG 03 2010

Board Approved

Board Approved

| DATE O | OF OPENING: | Balfour | Herff Jones | Jostens |
|--------------------------|--|-----------------------|--------------------------------|----------------------|
| July 9, 2010 @ 2:30 P.M. | | 4707 140th Ave N #217 | 6009 Dr. MLK Street North | 140 Island Way #300 |
| BID TIT | LE: Caps, Gowns, Rings and Announcements | Clearwater, FL 33762 | St. Petersburg, FL 33703 | Clearwater, FL 33767 |
| Land O' I | Lakes High School | | | |
| BID #: | 9 | | | |
| 11-037-S | N | | | |
| ITEM# | DESCRIPTION | | | |
| | Part A - Caps & Gowns: | | | |
| CG-1 | Basic line caps, gowns, tassels set as specified. | \$24.95 | \$17.95 | \$16.95 |
| CG-2 | Premium line caps, gowns, tassels, set as specified. | \$26.95 | \$26.50 | \$23.00 |
| | | | \$24.50 rental with keeper cap | |
| CG-3 | Custom Medallion with Ribbon (each) | \$10.00 | \$9.50 | \$7.50 |
| CG-4 | Activity Cords (each) | \$6.00 | \$9.50 | \$7.00 |
| | | | Single \$4.50 | |
| CG-5 | Stoles (each) | \$14.00 | \$14.00 | \$12.00 |
| CG-6 | Custom 3-color and 4-color Stoles (each) | \$18.00 | \$18.95 | \$15.00 |
| CG-7 | Additional Tassels (each) | \$8.00 | \$10.00 | \$7.00 |
| CG-8 | Sash (each) | \$14.00 | \$16.95 | \$10.00 |
| | Part B - Rings: | | | |
| | Formula for gold variance based on \$1,000 per ounce - | | | |
| | or + \$1.00 Mens | \$0.20 | \$0.20 | \$0.00 |
| | Formula for gold variance based on \$1,000 per ounce - | · | | |
| | or + \$1.00 Ladies | \$0.10 | \$0.10 | \$0.00 |
| | Traditional Style | ψ0.10 | φ0.10 | ψ0.00 |
| R-1 | Men's Medium Traditional ring | \$469.95 | \$409.95 | \$372.99 |
| 10.1 | Maufacturer | Balfour | Herff Jones | Jostens |
| | Model | I12 | P100LL | T13 |
| | Page | 8 | 3 | 18 |
| R-2 | Men's Large Traditional ring | \$489.95 | \$489.95 | \$329.99 |
| - · - | Maufacturer | Balfour | Herff Jones | Jostens |
| | Model | I-11 | P100XL | T11 |
| | Page | 8 | 2,3 | 18 |

| DATE OF OPENING: | | Balfour | Herff Jones | Jostens |
|--------------------------|--|-----------------------|---------------------------|----------------------|
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| BID TIT | LE: Caps, Gowns, Rings and Announcements | Clearwater, FL 33762 | St. Petersburg, FL 33703 | Clearwater, FL 33767 |
| Land O' | Lakes High School | | Ţ. | |
| BID #: | | | | |
| 11-037-S | N | | | |
| ITEM# | DESCRIPTION | | | |
| R-3 | Ladies Petite Traditional ring | \$379.95 | \$439.95 | \$239.99 |
| | Maufacturer | Balfour | Herff Jones | Jostens |
| | Model | I22 | P100XS | T20 |
| | Page | 2 | 4 | 10 |
| R-4 | Ladies Small Traditional ring | \$299.95 | \$439.95 | \$309.99 |
| | Maufacturer | Balfour | Herff Jones | Jostens |
| | Model | C41 | P100XS | T14 |
| | Page | 26 | 3 | 10 |
| R-5 | Ladies Regular Traditional ring | \$399.95 | \$449.95 | \$319.99 |
| | Maufacturer | Balfour | Herff Jones | Jostens |
| | Model | I21 | P100S | T12 |
| | Page | 2 | 3 | 10 |
| | Special Ultrium Style or Equal | | | |
| R-6 | Men's Medium Special/Ultrium ring | \$299.95 | \$319.95 | \$224.99 |
| | Maufacturer | Balfour | Herff Jones | Jostens |
| | Model | I12 | P110LL | A13 |
| | Page | 8 | 3 | 15 |
| R-7 | Men's Large Special/Ultrium ring | \$299.95 | \$319.95 | \$239.99 |
| | Maufacturer | Balfour | Herff Jones | Jostens |
| | Model | I11 | P100XL | A17 |
| | Page | 8 | 3 | 15 |
| R-8 | Ladies Petite Special/Uniform ring | \$299.95 | \$299.95 | \$308.99 |
| | Maufacturer | Balfour | Herff Jones | Jostens |
| | Model | I22 | P100XS | B82 |
| | Page | 2 | 4 | 5 |

| DATE C | OF OPENING: | Balfour | Herff Jones | Jostens |
|--------------------------|--|-----------------------|---------------------------|----------------------|
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| BID TIT | TLE: Caps, Gowns, Rings and Announcements | Clearwater, FL 33762 | St. Petersburg, FL 33703 | Clearwater, FL 33767 |
| Land O' | Lakes High School | | J | |
| BID #: | | | | |
| 11-037-S | SN | | | |
| ITEM# | DESCRIPTION | | | |
| R-9 | Ladies Small Special/Uniform ring | \$199.95 | \$299.95 | \$204.99 |
| | Maufacturer | Balfour | Herff Jones | Jostens |
| | Model | C41 | P110XS | F24 |
| | Page | 26 | 3 | 5 |
| R-10 | Ladies Regular Special/Uniform ring | \$299.95 | \$299.95 | \$169.99 |
| | Maufacturer | Balfour | Herff Jones | Jostens |
| | Model | I21 | P110S | T24 |
| | Page | 2 | 4 | 5 |
| | Athletic Style (All Star, Varsity, Letterman, or | | | |
| | Equal) | | | |
| R-11 | Men's Large ring | \$249.95 | \$519.95 | \$447.99 |
| | Maufacturer | Balfour | Herff Jones | Jostens |
| | Model | S13 | P195LX | A93 |
| | Page | Flyer | 5 | 14 |
| R-12 | Ladies Small ring | \$199.95 | \$389.95 | \$391.99 |
| | Maufacturer | Balfour | Herff Jones | Jostens |
| | Model | S23 | P195S | A94 |
| | Page | Flyer | 5 | 5 |
| | Rectangular/Vintage Style | | | |
| | (Crestline, Heritage, Legend, or Equal) | | | |
| R-13 | Men's Medium Rectangular/Vintage ring | \$199.95 | \$439.95 | \$437.99 |
| | Maufacturer | Balfour | Herff Jones | Jostens |
| | Model | C35 | P807L | H21 |
| | Page | 26 | 7 | 16 |

DISTRICT SCHOOL BOARD OF PASCO COUNTY BID TABULATION

| DATE O | OF OPENING: | Balfour | Herff Jones | Jostens |
|--------------------------|---|-----------------------|---------------------------|----------------------|
| July 9, 2010 @ 2:30 P.M. | | 4707 140th Ave N #217 | 6009 Dr. MLK Street North | 140 Island Way #300 |
| BID TIT | LE: Caps, Gowns, Rings and Announcements | Clearwater, FL 33762 | St. Petersburg, FL 33703 | Clearwater, FL 33767 |
| | Lakes High School | | | |
| BID #: | | | | |
| 11-037-S | N | | | |
| ITEM# | DESCRIPTION | | | |
| R-14 | Men's Large Rectangular/Vintage ring | \$489.95 | \$499.95 | \$447.99 |
| | Maufacturer | Balfour | Herff Jones | Jostens |
| | Model | L32 | P808X | JH29 |
| | Page | 10 | 7 | 16 |
| R-15 | Ladies Small Rectangular/Vintage ring | \$179.95 | \$399.95 | \$381.99 |
| | Maufacturer | Balfour | Herff Jones | Jostens |
| | Model | C45 | P811S | H22 |
| | Page | 26 | 7 | 6 |
| R-16 | Ladies Regular Rectangular/Vintage ring | \$399.95 | \$429.95 | \$391.99 |
| | Maufacturer | Balfour | Herff Jones | Jostens |
| | Model | L43 | C930 | H36 |
| | Page | 4 | 11 | 7 |
| | Petite Style Ring (LaPetite, Signature, Essence, or | | | |
| | Equal) | | | |
| R-17 | Ladies Small Petite ring | \$359.95 | \$429.95 | \$331.99 |
| | Maufacturer | Balfour | Herff Jones | Jostens |
| | Model | E22 | C930 | S66 |
| | Page | 5 | 11 | 9 |
| R-18 | Ladies Regular Petite ring | \$379.95 | \$449.95 | \$341.99 |
| | Maufacturer | Balfour | Herff Jones | Jostens |
| | Model | E61 | C882 | S22 |
| | Page | 6 | 10 | 8 |

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| | Lakes High School | · | Ç: | · |
| BID #: | | | | |
| 11-037-S | N | | | |
| ITEM# | DESCRIPTION | | | |
| | Retro Style (Alliance, Achiever or Equal) | | | |
| R-19 | Men's Medium Retro Style | \$299.95 | \$469.95 | \$417.99 |
| | Maufacturer | Balfour | Herff Jones | Jostens |
| | Model | C32 | P174LX | A15 |
| | Page | 26 | 6 | 14 |
| R-20 | Men's Large Retro Ring | \$319.95 | \$499.95 | \$425.99 |
| | Maufacturer | Balfour | Herff Jones | Jostens |
| | Model | C31 | P185LX | A11 |
| | Page | 26 | 6 | 14 |
| R-21 | Ladies Small Retro Ring | \$199.95 | \$439.95 | \$386.99 |
| | Maufacturer | Balfour | Herff Jones | Jostens |
| | Model | C42L | P166S | A18 |
| | Page | 28 | 6 | 5 |
| R-22 | Ladies Regular Retro Ring | \$219.95 | \$459.95 | \$369.99 |
| | Maufacturer | Balfour | Herff Jones | Jostens |
| | Model | C41L | P170S | A14 |
| | Page | 28 | 6 | 5 |
| | Laides Slender Traditional Style (Princess, Epic, | | | |
| | Ladies Achiever or Equal) | | | |
| R-23 | Ladies Small Traditional Ring | \$289.95 | \$399.95 | \$361.99 |
| | Maufacturer | Balfour | Herff Jones | Jostens |
| | Model | C42 | P200P | A16 |
| | Page | 26 | 8,9 | 17 |

| DA EEL | OF OPENING | D 16 | XX CC X | * . |
|------------------|--|-----------------------|---------------------------|----------------------|
| DATE OF OPENING: | | Balfour | Herff Jones | Jostens |
| | 010 @ 2:30 P.M. | 4707 140th Ave N #217 | 6009 Dr. MLK Street North | 140 Island Way #300 |
| | TLE: Caps, Gowns, Rings and Announcements | Clearwater, FL 33762 | St. Petersburg, FL 33703 | Clearwater, FL 33767 |
| Land O' | Lakes High School | | | |
| BID #: | | | | |
| 11-037- | SN | | | |
| ITEM # | DESCRIPTION | | | |
| R-24 | Ladies Regular Traditional Ring | \$379.95 | \$399.95 | \$369.99 |
| | Maufacturer | Balfour | Herff Jones | Jostens |
| | Model | I24 | P210P | A12 |
| | Page | 2 | 8,9 | 5 |
| | Classic Style (Monarch, Voice, Reflection or | | | |
| | Equal) | | | |
| R-25 | Men's Medium Classic Ring | \$259.95 | \$379.95 | \$347.99 |
| | Maufacturer | Balfour | Herff Jones | Jostens |
| | Model | R12 | P1081X | W19 |
| | Page | 10 | insert | 17 |
| R-26 | Men's Large Classic Ring | \$199.95 | \$409.95 | \$357.99 |
| | Maufacturer | Balfour | Herff Jones | Jostens |
| | Model | R12 ladies | P150XL | S13 |
| | Page | 10 | Insert | 17 |
| R-27 | Laides Small Classic Ring | \$199.95 | \$359.95 | \$311.99 |
| | Maufacturer | Balfour | Herff Jones | Jostens |
| | Model | R1 | 2130M | F12 |
| | Page | 6 | Insert | 7 |
| R-28 | Ladies Regular Classic Ring | \$239.95 | \$379.95 | \$311.99 |
| | Maufacturer | Balfour | Herff Jones | Jostens |
| | Model | R26 | P150S | W20 |
| | Page | 6 | Insert | 7 |
| | Balance of Line Discount for Ring "Add-ons" | 5.00% | 5.00% | 0.00% |
| | Total Price for All Twenty-Eight Rings | \$8,508.60 | \$11,528.60 | \$9,558.72 |

DISTRICT SCHOOL BOARD OF PASCO COUNTY BID TABULATION

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| July 9, 20 | 010 @ 2:30 P.M. | 4707 140th Ave N #217 | 6009 Dr. MLK Street North | 140 Island Way #300 |
| BID TIT | LE: Caps, Gowns, Rings and Announcements | Clearwater, FL 33762 | St. Petersburg, FL 33703 | Clearwater, FL 33767 |
| Land O' I | Lakes High School | | | |
| BID #: | | | | |
| 11-037-S | N | | | |
| ITEM# | DESCRIPTION | | | |
| | Part C: Announcements: | | | |
| A-1 | Graduation Announcements Single Fold (25-box) | \$10.00 | \$10.00 | \$10.00 |
| A-2 | Graduation Announcements Double Fold (25-box) | \$12.00 | \$12.50 | \$13.00 |
| A-3 | Graduation Announcements Triple Fold (25-box) | \$18.75 | \$18.95 | \$18.00 |
| | Additional options | | | |
| | (gold foil - will not be part of the calculation for | | | |
| A-4 | award) | \$3.75 | \$3.75 | \$0.00 |
| A-5 | Thank You Cards (25 cards per box) | \$14.95 | \$14.95 | \$11.00 |
| | Name Cards (100 cards per box) | | | |
| A-6 | Raised print with raised embossed borders | \$18.95 | \$18.95 | \$18.00 |
| | Balance of Line Discount for Announcement "Add- | | | |
| | ons" | 5.00% | 5.00% | 0.00% |
| | TOTAL POINTS: | 124.95 | 131.85 | 87.6 |