

RFP Title	HVAC Factory Chiller Services – Part I		Number of Vendors Notified	561
RFP Number	11-067-AF		Number of RFPs Distributed	30
Date Solicited	February 18, 2011		Number of Vendors Proposing	3
Date Opened	March 10, 2011		Number of Vendors Not Proposing	0
Date Board Presentation	September 6, 2011		Funding Source	Capital
Total Savings	N/A		Grand Total of RFP	Estimated \$150,000

Recommendation:

Recommend acceptance of RFP from vendors as noted on the attached RFP tabulation sheet, as the highest average score and best RFP meeting written specifications.

Term of Contract:

The intent of this proposal is to establish a three-year contract between the District School Board of Pasco County and a contractor/supplier for each respective chiller brand on an “as needed” basis for Carrier, McQuay, and Trane chillers for factory services, labor, repairs and OEM replacement parts (Carrier and Trane OEM parts excluded as they are provided under a previously existing contract) during the contract period. This contract will commence upon Board approval and shall remain in effect through April 19, 2012.

Notations and Exceptions:

Each RFP was evaluated according to the criteria outlined in the specifications, with individual scores totaled and averaged to obtain the respondent with the highest average scores. Copies of the evaluation forms are on file in the Purchasing Department.

Recommend rejection of the proposal submitted by Carrier Corporation as the vendor received a referenced totaling an average of below a three (3). The RFP states that any reference totaling an average of below a three (3) would result in the proposer’s disqualification from the RFP process.

Recommend rejection of proposal submitted by Cortez Heating & Air Conditioning, Inc. for McQuay HVAC factory chiller services for failure to provide a letter from the manufacturer stating that their firm is a Chiller Factory Authorized Service Agent as outlined in the RFP documents.

The proposal submitted by Cortez Heating & Air Conditioning, Inc. for Carrier chiller services is still under evaluation, and will be submitted to a future Board meeting as Part II.

Bid #11-067-AF

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Notations and Exceptions:

Offers from the vendors listed herein are the only offers received timely as of the specified opening date and time. All other offers submitted in response to this solicitation, if any, are hereby rejected as late.

Bids Evaluated By:

Emil Dacanay, Mechanical Engineer
Rich McInnis, HVAC Crew Chief, Maintenance Department
Sean McKillen, Assistant Crew Chief, Maintenance Department

Bids Prepared By:

Amy Flack, Buyer, Purchasing Department

Reviewed and Authorized By:

Kendra Goodman, CPPO, CPPB, Purchasing Agent, Purchasing Department / *MW* / *KDG*

DISTRICT SCHOOL BOARD OF PASCO COUNTY RFP TABULATION

Date of Opening: March 10, 2011 @ 2:30 pm	Carrier Corporation	Cortez Heating & Air Conditioning, Inc.	McQuay International		
RFP Title: HVAC Factory Chiller Services	8656 Elm Fair Boulevard	5928 21st Street East	1911 US Hwy 301 North Suite 300		
RFP #: 11-067-AF	Tampa, FL 33610	Bradenton, FL 34203	Tampa, FL 33619		
Part I: **Award Date: September 6, 2011**					
Labor Rates Per Manufacturer:					
Manufacturer: Carrier					
Certified Chiller Technician Hourly Rate:	\$115.00	\$85.00	No Bid		
Certified Control Technician Hourly Rate:	\$125.00	\$85.00	No Bid		
Manufacturer: McQuay					
Certified Chiller Technician Hourly Rate:	No Bid	\$85.00	\$95.00		
Certified Control Technician Hourly Rate:	No Bid	\$85.00	\$95.00		
Manufacturer: Trane					
Certified Chiller Technician Hourly Rate:	No Bid	\$85.00	No Bid		
Certified Control Technician Hourly Rate:	No Bid	\$85.00	No Bid		
Criteria:					
A. Letter of Transmittal/Table of Contents (max 10 pts)	n/a	8.00	4.30		
B. Firms's Profile (max 30 pts)	n/a	20.00	18.33		
C. Firm's Technical Qualifications (max 40 pts)	n/a	23.33	13.33		
D. Proposal (max 5 pts)	n/a	30.00	15.00		
E. Pricing (max 50 pts)	n/a	5.00	5.00		
F. References (max 20 pts)	n/a	50.00	44.75		
		20.00	16.00		
Score:	Disqualified	156.33	116.71	RANK ORDER - HIGH TO LOW	
				Cortez Heating & Air Conditioning, Inc.	156.33
				McQuay International	116.71
				Carrier Corporation	Disqualified