

### **District School Board of Pasco County**

20430 Gator Lane • Land O' Lakes, Florida 34638 • 813/794-2221

Heather Fiorentino, Superintendent

Department of Purchasing

Kendra Goodman, CPPO, CPPB, Purchasing Agent

813/794-2221 727/ 774-2221 Fax: 813/794-2111 TDD: 813/794-2484

352/ 524-2221

e-mail: kgoodman@pasco.k12.fl.us

December 20, 2011

#### MEMORANDUM

TO:

Honorable School Board Members

FROM:

Kendra Goodman, CPPO, CPPB, Purchasing Agent

RE:

Permission to Approve Purchase Orders to NCS Pearson:

PO # 20005144 Florida Select SAT 10 Grade 2 Test Booklets

PO # 20005145 Ready Results Software

The Research and Evaluation Services Department is requesting permission to purchase Florida Select SAT 10 Grade 2 Test Booklets for testing in the Spring of 2012. The cost for these booklets is \$50,813.60 and is to be paid through General Funds.

They are also requesting permission to purchase the required annual license renewal of the Ready Results Software with a term of February 1, 2012 through February 1, 2013. The cost of these license renewals is \$14,000.00 and is also to be paid through General Funds.

As NCS Pearson holds the copyrights for these booklets and software, it is considered sole source under Florida administrative Rule 6A-1.012(11)(b).

Should you have any questions regarding this matter, please contact Peggy Jones, Director of Research and Evaluation Services or me at your earliest convenience.

KDG/dp

Attachments

Date/Time: December 14, 2011 09:08:00



### **District School Board of Pasco County**

7227 Land O' Lakes Boulevard • Land O' Lakes, Florida 34638 • 813/794-2000

Heather Fiorentino, Superintendent

www.pasco.k12.fl.us

Research and Evaluation Services Peggy Jones, Ph.D., Director 813/794-2338 Fax: 813/794-2116 727/ 774-2338 TDD: 813/ 794-2484 352/ 524-2338 pejones@pasco.k12.fl.us

**MEMORANDUM** RE: 251-11

December 1, 2011

To:

Kendra Goodman, Director

**Purchasing Department** 

From: Peggy Jones, Ph.D., Director

Research and Evaluation Services

Subject: NCS Pearson

The Research and Evaluation Services Department is requesting The District School Board of Pasco County to approve our purchasing the Florida Select SAT 10 Grade 2 tests booklets for testing in the spring. The cost from 02/01/2012 through 02/01/2013 is to be paid by the following funding source: 110.9280.0100.0517.7710 0000 in the amount of \$50,813.60.

We will also require annual license renewal of our Ready Results Desktop Software Subscription in the amount of \$1000.00 and the Ready Results Florida Select SAT 10 usage credits in the amount of 4000 credits @\$3.50 per student. The cost from 02/01/2012 through 02/01/2013 is to be paid by the following funding source: 110.9280.0100.0360.5000.0000 in the amount of \$14,000.00.

Thank you for your consideration in this matter.

### PEARSON

Date:

11/29/2011

**Test Materials** 

Attn: Joyce Grande

School District: Pasco County Schools

Street Address: 7227 Land O' Lakes Boulevard City, State Zip: Land O' Lakes, FL 34638

PO#: TBD

PLEASE	RETURN THE	S INVOICE W	/ITH YOUR F	URCHASE	ORDER

	्राप्टिस	Test/Materials	(U)	ngames:	(Oby.)	(P)((G) (L)
10	15-0013-124	2011 Ready Results Desktop Annual Lincense	\$	1,000.00	1	\$ 1,000.00
Yo	15-0006-39X	2011 Ready Results Stanford 10 Usage Credits	\$	3.50	4000	\$ 14,000.00
{[়	15-8207-491	FL Select Primary 2 - Reading Comp/ Math Prob Solv/ Environment	\$	195.14	240	\$ 46,833.60
					***.	
L		*S &H Has only been applied to the test booklets*				

200336

Merchandise Total: \$ 61,833.60

Shipping & Handling 8.5%: \$ 3,980.86

Total: \$ 65,814.46

#### Summary

**Merchandise Total Cost** 

Promo Code (Please reference promo code when ordering materials/services.)

65,814.46 N/A

Prepared by: Jose I Uralde

Offer valid until Deccember 31, 2011. Pearson's Terms and Conditions apply.

19500 Bulverde Rd. · San Antonio, TX 78259 · Call 800.211.8378 · Fax 800.232.1223 ·

#### **Terms and Conditions**

#### PRICES AND OTHER TERMS

- There is no minimum charge for tests and related materials.
- Please allow approximately 21 working days processing time for multiplechoice assessments, providing the shipment is in processable condition when it arrives at the appropriate scoring center, plus the transportation time required to ship the score reports back to you.
- Please include 8.5% to cover shipping and handling costs.
- Terms are Net 30 days. No discount is allowed for cash payments.
- Please add state and local taxes where applicable. If your account is not currently listed as "tax-exempt", the applicable tax will be charged.
- All prices and terms are subject to change without notice. Catalog prices quoted in this
  proposal are valid through December 31, 2011.

#### SHIPPING

- Test materials and score reports are shipped by ground delivery with traceable means, unless first class, air or special delivery is requested. Allow three weeks for delivery of test materials.
- Orders that specify a delivery date are treated as authorizing air or special delivery charges to ensure delivery by requested deadline.
- Orders are not shipped C.O.D.
- FOB Shipping Point

#### PLEASE SEND ALL ORDERS AND INQUIRIES TO:

Pearson Assessment & Information Attn: Jose I. Uralde 19500 Bulverde Road San Antonio, TX 78259 Phone: 210-339-8451

Fax: 210-339-8799 E-mail: Jose.Uralde@Pearson.com

# PEARSON

NCS Pearson, Inc. PO Box 599700 San Antonio, TX 78270-8912 P: 866.313.6194 F: 866.313.6197

Date: 11/29/2011

Ms. Joyce Grande Pasco County Schools 7227 Land O' Lakes Boulevard Land O' Lakes, FL 34638

Ph: 813-794-2343 Fax: 813-794-2116

ATTN: Ms. Joyce Grande

This letter is a formal confirmation that NCS Pearson, Inc is the sole vendor/source of the following print materials and all of their corresponding components:

STANFORD ACHIEVEMENT TEST 10<sup>TH</sup> EDITION (STANFORD 10)

All components of the materials are copyrighted in the name of NCS Pearson, Inc and may not be reproduced or transmitted, for any purpose, in whole or in part, in a photocopy, recording or any information storage or retrieval system, without prior permission in writing from NCS Pearson, Inc.

Sincerely,

Jose I. Uralde
Measurement Consultant
PEARSON – Educational Assessment
19500 Bulverde Road
San Antonio, Texas 78259
(210) 339-8451 (Direct)
(800) 228-0752 ext. 8451 (Toll Free)
(210) 339-8799 (Fax)
Jose.Uralde@pearson.com

### DISTRICT SCHOOL BOARD OF PASCO COUNTY PURCHASING DEPARTMENT

20430 GATOR LANE LAND O' LAKES, FL 34638

PHONE: 813.794.2221

FAX: 813.794.2111

# PURCHASE ORDER NUMBER 20005144

PAGE \_\_\_\_1\_ OF \_\_\_\_1\_

#### INVOICE IN TRIPLICATE

INCLUDING THIS PURCHASE ORDER NUMBER TO:

District School Board of Pasco County Accounts Payable

7227 Land O Lakes Blvd

Land O Lakes Telephone FL 34638

813/794-2290

A TAXPAYER IDENTIFICATION NUMBER CERTIFICATION FORM WITH THE VENDOR'S CURRENT EMPLOYER INDENTIFICATION NUMBER OR SOCIAL SECURITY NUMBER MUST BE ON FILE WITH THE PURCHASING DEPARTMENT OR THE PAYMENT WILL NOT BE ISSUED.

Reasonable cost changes may be permitted, provided they are not on a blanket purchase order, bid, quote or contracted item, but must not exceed 5% of the total order without prior approval in writing from the Purchasing Department. We reserve the right to retain any and all shipped merchandise and to deny payment for any charges that are contrary to an awarded contract of this or another governmental agency, or that are beyond the aforementioned 5%.

#### **VENDOR**

NCS PEARSON INC

5601 GREEN VALLEY DRIVE

BLOOMINGTON

MN 55347-1099

#### SHIP TO F.O.B. DESTINATION

Research & Evaluation Services
7227 Land O' Lakes Boulevard
Land O'Lakes FL 34638

F	DATE PRINTED ORDERED BY/DEPARTMENT		ARTMENT		CLASS ITEM NO		SALES TAX EXEMPTION NO.
12,	/02/11	Aaron Graczyk			20800	59-6000792	85-8013921275C-1
SEQ		DESCRIPTION	PCSB ITEM	QTY	UNIT	UNIT PRICE	EXTENDED AMOUNT
001	Select	.58207491 SAT 10 Florida P2 Booklets Package of		240	PKG	195.1400	46,833.60
002	25. 8.5% Shipping and Handling			1	EACH	3,980.0000	3,980.00
	* * * ITEM TOTAL * * *						50,813.60
	* * * 7	ERMS & CONDITIONS * * *					
		DURCE - RULE DOE 6A-1.012 eference number changed t			2009		
	* * *	NOTES * * *					
	Mr. Jos 19500 E	send P.O. to: se Uralde Bulverde Road conio, Texas 78259					
	This address is for distribution of the materials.						
	*PASC	CO SCHOOL BOARD USE ONLY*					
	110.928	30.0100.0517.5000.0000					50,813.60
	* * 7	ACCT TOTAL * *					50,813.60
	REQ NBI VNDR NI	R: 9280 20033 BR: V0000053735				/	

Hudra Jadman
PURCHASING/AGENT/S/

## DISTRICT SCHOOL BOARD OF PASCO COUNTY PURCHASING DEPARTMENT

20430 GATOR LANE LAND O' LAKES, FL 34638

PHONE: 813.794.2221

FAX: 813.794.2111

55347-1099

#### PURCHASE ORDER NUMBER 20005145

PAGE 1 OF 2

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District School Board of Pasco County Accounts Payable

7227 Land O Lakes Blvd

5601 GREEN VALLEY DRIVE

Land O Lakes

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FL 34638

MN

Telephone

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813/794-2290

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Research & Evaluation Services 7227 Land O' Lakes Boulevard Land O'Lakes FL 34638

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SOCIAL SECURITY NUMBER MUST BE ON FILE WITH THE

A TAXPAYER IDENTIFICATION NUMBER CERTIFICATION FORM WITH

THE VENDOR'S CURRENT EMPLOYER INDENTIFICATION NUMBER OR

PURCHASING DEPARTMENT OR THE PAYMENT WILL NOT BE ISSUED.

CLASS **FEDERAL** DATE SALES TAX PRINTED ORDERED BY/DEPARTMENT ITEM NO. EMPLOYER ID NO. **EXEMPTION NO.** 59-6000792 85-8013921275C-1 12/02/11 Aaron Graczyk 20800 PCSB UNIT **EXTENDED** DESCRIPTION QTY UNIT **PRICE AMOUNT** SEQ ITEM 001 ISBN# 0150013124 2012 Ready 1 YEAR 1,000.0000 1,000.00 Results Desktop Annual License Effective 2/1/12-2/1/13 002 ISBN# 015000639X 2012 Ready 4,000 EACH 3.5000 14,000.00 Results Stanford SAT 10 Usage Credits 15,000.00 ITEM TOTAL \* \* TERMS & CONDITIONS \* \* \* SOLE SOURCE - RULE DOE 6A-1.012(7); effective 2/25/2009 rule reference number changed to 6A-1.012(11)(b) \* \* \* NOTES \* \* \* Please send P.O. to: Mr. Jose Uralde 19500 Bulverde Road San Antonio, Texas 78259 This address is for distribution of the test materials to 118. \*PASCO SCHOOL BOARD USE ONLY\* 110.9280.0100.0360.5000.0000 15,000.00 15,000.00 \* ACCT TOTAL \* \*

> Kudra Dodman PURCHASING/AGENT/S/

# DISTRICT SCHOOL BOARD OF PASCO COUNTY PURCHASING DEPARTMENT

20430 GATOR LANE LAND O' LAKES, FL 34638

PHONE: 813.794.2221

FAX: 813.794.2111

#### PURCHASE ORDER NUMBER 20005145

PAGE \_\_\_\_2\_ OF \_\_\_\_2\_

SALES TAX

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FL 34638

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FEDERAL

#### SHIP TO F.O.B. DESTINATION

CLASS

Research & Evaluation Services
7227 Land O' Lakes Boulevard
Land O'Lakes FL 34638

	PRINTED ORDERED BY/DEP		ORDERED BY/DEPARTMENT		ITEM NO.	EMPLOYER ID NO.	EXEMPTION NO.	
12	/02/11	Aaron Graczyk	on Graczyk		20800	59-6000792	85-8013921275C-1	
SEQ		DESCRIPTION	PCSB ITEM	QTY	UNIT	UNIT PRICE	EXTENDED AMOUNT	
SEQ	REQ NBI		PCSB ITEM	QTY	UNIT	UNIT PRICE	EXTENDED AMOUNT	
						,		