

## DISTRICT SCHOOL BOARD OF PASCO COUNTY

Kurt S. Browning, Superintendent of Schools

7227 Land O' Lakes Boulevard . Land O' Lakes, Florida 34638

Department of Purchasing

Nicole Westmoreland, MBA, Purchasing Agent

813/794-2221 Fax: 813/794-2111 727/774-2221 TDD: 813/794-2484 352/524-2221 email: nwestmor@pasco.k12.fl.us

May 6, 2014

### **MEMORANDUM**

TO:

Honorable School Board Members Nu

FROM:

Nicole Westmoreland, MBA, Purchasing Agent

SUBJECT:

RFP 13-076-SB Middle School Yearbooks

Second Year of a Three-Year Contract

Lifetouch Yearbooks

Walsworth Publishing Company

On May 21, 2013, official action was taken to award RFP # 13-076-SB Middle School Yearbooks to the vendors listed above. The first year of the above mentioned contract will be expiring on June 30, 2014. This is a three-year contract, renewable annually based upon mutual consent of the parties.

Considering services have been satisfactory, the above noted vendors were contacted to determine their willingness to enter into the second year of the agreement. As such, they have agreed in writing (attached) to enter into the second year.

It is my recommendation at this time to enter into the second year of the contract with the vendors noted above. The contract period will be July 1, 2014 through June 30, 2015.

Should you have any questions regarding this matter, or if I can be of further assistance, please feel free to contact me at your earliest convenience.

NW/mv Attachments

Date/Time: April 30, 2014 09:40:00

(813) 794-2000 • (352) 524-2000 • (727) 774-2000 • www.pasco.k12.fl.us



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Purchasing Services

Nicole Westmoreland, CPPO, Purchasing Agent

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352/ 524-2221 e-mail: nwestmor@pasco.k12.fl.us

#### RFP RENEWAL REQUEST

RFP TITLE: Middle School Yearbooks
Yes, I agree to renew RFP# 13-076-SB under the same terms and conditions as the existing agreement. The second year period shall be from July 1, 2014 through June 30, 2015.
No, I do not agree to renew RFP# 13-076-SB.
COMPANY NAME: Walsworth Publishing Company
SIGNATURE: Odenn Livedous
TYPED NAME AND TITLE Adam Livesay - Sales Representative
TELEPHONE (WITH AREA CODE): (813) 230-2812
FAX NUMBER (WITH AREA CODE): (407) 831 - 0588
E-MAIL: yearbookcestral@walsurth.com
DATE: 4-22-14
The prospective bidder certifies, by submission and signature of this bid renewal form, that neither it nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction per the provisions of Florida Statute 287.133(2)(a).
PLEASE EMAIL BACK TO: mvelez@pasco.k12.fl.us DISTRICT SCHOOL BOARD OF PASCO COUNTY ATTENTION: Monica Velez PURCHASING DEPARTMENT 20430 GATOR LANE LAND O' LAKES, FL 34638 (813) 794-2222 (PHONE) (813) 794-2111 (FAX)



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#### RFP RENEWAL REQUEST

RFP TITLE: Middle School Yearbooks
Yes, I agree to renew RFP# 13-076-SB under the same terms and conditions as the existing agreement. The second year period shall be from July 1, 2014 through June 30, 2015.
No, I do not agree to renew RFP# 13-076-SB.
COMPANY NAME: Lifetouch
SIGNATURE:
TYPED NAME AND TITLE: Sorah Kodadek Yeorbook Dop
TELEPHONE (WITH AREA CODE): 813 416 4019
FAX NUMBER (WITH AREA CODE): 866 475 5207
E-MAIL: SKodarlek (a) 1: Flouch com
DATE: 4-16-14
The prospective bidder certifies, by submission and signature of this bid renewal form, that neither it nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction per the provisions of Florida Statute 287.133(2)(a).
PLEASE EMAIL BACK TO: mvelez@pasco.k12.fl.us DISTRICT SCHOOL BOARD OF PASCO COUNTY ATTENTION: Monica Velez PURCHASING DEPARTMENT 20430 GATOR LANE LAND O' LAKES, FL 34638 (813) 794-2222 (PHONE) (813) 794-2111 (FAX)

District Wide Accreditation . Southern Association of Colleges and Schools

# District School Board of Pasco County Bid Recommendation

RFP Title	Middle School Yearbooks	Number of Vendors Notified	160
RFP Number	13-076-SB	Number of Proposals Distributed	18
Date Solicited	March 7, 2013	Number of Vendors Proposing	8
Date Opened	April 12, 2013	Number of Formal "No Bid" Responses	1
Date Board Presentation	May 21, 2013	Funding Source	Internal Funds
Total Savings	\$8,800 Est.	Grand Total of RFP	\$125,000 Est.

**Recommendation:** Recommend acceptance of the proposals noted on the attached tabulation sheet as the best, responsive, responsible proposals receiving the highest points for each region.

<u>Term of Contract</u>: This RFP is for the student-direct purchase of yearbooks for all middle schools throughout the District. This is a three-year contract, renewable annually based upon the mutual consent of the parties. The first year of the contract will commence on July 1, 2013 and continue through June 30, 2014.

<u>Notations and Exceptions</u>: This RFP was awarded by Region. The following point totals were utilized to determine award: Average Base Prices (20), Supplemental Average Prices (10), Add-Ons (10), References (5), Presentation (30), and Quality of Samples (15).

Recommend rejection of the proposal from Entourage as pricing was not provided for all page and copy counts listed on the attachment A. The RFP stated that failure to provide pricing for all items would result in disqualification of the vendor's proposal.

Recommend rejection of the proposal from Herff Jones for changing the page and copy counts configurations. The RFP stated that making these changes would result in disqualification of the vendor's proposal.

Recommend rejection of the proposal from Leonards as they did not provide pricing for all page and copy counts listed on the attachment A. The RFP stated that failure to provide pricing for all items would result in disqualification of the vendor's proposal. In addition, the Principal Place of Business section of the document was not executed. The RFP stated that failure to execute the document would result in disqualification of the vendor's proposal.

Offers from the vendors listed herein are the only offers received timely as of the specified opening date and time. All other offers submitted in response to this solicitation, if any, are hereby rejected as late.

RFPs Evaluated By: Yearbook advisers, school staff, and one district office representative.

Bids Prepared By: Stephanie Bunford, CPPB, Buyer Of Pasco County

Reviewed and Authorized By:

Michael J. Woodall, CPPO, Purchasing Agent

Well

West

MAY 21 2013

Board Approved

DATE OF O	<b>PENING:</b> April 12, 2013 @ 2:30 PM	Balfour	Entourage Yearbooks	Herff Jones Yearbooks	Jostens, Inc.	Leonards
RFP TITLE	: Middle School Yearbooks	10707 66th Street	745 Alexander Road	305 Church	3601 Minnesota	147 San Marco
		N #9	Suite 4	Street	Drive #400	Ave
<b>RFP</b> #: 13-0	76-SB	Pinellas Park, FL	Princeton, NJ 08540	Safety Harbor,	Minneapolis, MN	St. Augustine,
		33728		FL 34695	55435	FL 32085
BOARD MEETING: May 21, 2013					5% preference added to A, B, C	
		Region 1 - Bayone	et Point, Crews Lake, H	udson Middle Scl		
PHASE I	REGION 1					
Category A	Average Base Prices: (20 point Max)	13.46	Disqualified	Disqualified	14.87	Disqualified
Category B	Supplemental Average Prices: (10 point Max)	5.34			6.59	
Category C	Add-ons: (10 point Max)	1.18			1.66	
Category D	References: (5 point Max)	4.75			5.00	
Category E	Presentation: (30 point Max)	26			22	
Category F	Quality of Samples: (15 point Max)	11			12	
	Total Points Region 1: (90 point Max)	61.73			62.12	
		Region 2 - Chasco,	River Ridge, Gulf Mid	dle Schools		
PHASE 1	REGION 2					
Category A	Average Base Prices: (20 point Max)	13.46	Disqualified	Disqualified	14.87	Disqualified
Category B	Supplemental Average Prices: (10 point Max)	5.34			6.59	
Category C	Add-ons: (10 point Max)	1.18			1.66	
Category D	References: (5 point Max)	4.75			5.00	
Category E	Presentation: (30 point Max)	25			23	
Category F	Quality of Samples: (15 point Max)	12			10	
	Total Points Region 2: (90 point Max)	61.73			61.12	

DATE OF OPENING: April 12, 2013 @ 2:30 PM		Lifetouch Yearbooks	Strawbridge	Walsworth		
	•		Studios, Inc.	Publishing		
				Company		
RFP TITLE:	: Middle School Yearbooks	5909 Hampton Oaks	PO Box 3005	1511 Druid Road		
		Parkway, Suite N				
<b>RFP #:</b> 13-07	76-SB	Tampa, FL 33610	Durham, NC	Maitland, FL		
			27715	32751		
BOARD ME	<b>ETING:</b> May 21, 2013		5% preference			
			added to A, B, C			
		Region 1 - Bayonet P	oint, Crews Lake, l	Hudson Middle		
PHASE I	REGION 1	Schools				
Category A	Average Base Prices: (20 point Max)	14.81	12.56	20.00		
Cutegory 11	Average Buse Frices. (20 point (viax)	14.01	12.50	20.00		
Category B	Supplemental Average Prices: (10 point Max)	6.74	5.64	10.00		
category B	Supplemental Tiverage Titless (To point Man)	0.7.1	2.01	10.00		
Category C	Add-ons: (10 point Max)	10.00	9.95	1.58		
caregory c	(10 point (11m)	1000	700	-		
Category D	References: (5 point Max)	5.00	4.60	5.00		
caregory 2	- Transfer (o point 1/1111)		1000	-		
Category E	Presentation: (30 point Max)	22	22	25		
, and the same of	The state of the s					
Category F	Quality of Samples: (15 point Max)	13	11	13		
	Total Points Region 1: (90 point Max)	71.55	65.75	74.58		
		Region 2 - Chasco, Ri	Region 2 - Chasco, River Ridge, Gulf Middle Schools			
PHASE 1	REGION 2		<b>g</b>			
Category A	Average Base Prices: (20 point Max)	14.81	12.56	20.00		
Cutegory 11	Average Buse Frices. (20 point (viax)	14.01	12.50	20.00		
Category B	Supplemental Average Prices: (10 point Max)	6.74	5.64	10.00		
category B	Supplemental Tiverage Titless (To point Man)		2.01	10.00		
Category C	Add-ons: (10 point Max)	10.00	9.95	1.58		
caregory c	The old (10 point 11 mi)	1000	700	1.00		
Category D	References: (5 point Max)	5.00	4.60	5.00		
	F					
Category E	Presentation: (30 point Max)	24	17	23		
9- 1 -				-		
Category F	Quality of Samples: (15 point Max)	15	6	12		
	v F m ( F F m )					
	Total Points Region 2: (90 point Max)	75.55	55.75	71.58		

DATE OF OPENING: April 12, 2013 @ 2:30 PM  RFP TITLE: Middle School Yearbooks  RFP #: 13-076-SB  BOARD MEETING: May 21, 2013		Balfour	Balfour Entourage Yearbooks Herff Jones Yearbooks		Jostens, Inc.	Leonards
		10707 66th Street N #9	745 Alexander Road Suite 4	305 Church Street	3601 Minnesota Drive #400	147 San Marco Ave
		Pinellas Park, FL 33728	Princeton, NJ 08540	Safety Harbor, FL 34695	Minneapolis, MN 55435	St. Augustine, FL 32085
		257.20		1201090	5% preference added to A, B, C	1202000
		Region 3 - Paul R	Smith, Seven Springs M	Iiddle Schools		
PHASE 1	REGION 3		, 1			
Category A	Average Base Prices: (20 point Max)	13.46	Disqualified	Disqualified	14.87	Disqualified
Category B	Supplemental Average Prices: (10 point Max)	5.34			6.59	
Category C	Add-ons: (10 point Max)	1.18			1.66	
Category D	References: (5 point Max)	4.75			5.00	
Category E	Presentation: (30 point Max)	22.5			26	
Category F	Quality of Samples: (15 point Max)	11			11.5	
	Total Points Region 3: (90 point Max)	58.23			65.62	
PHASE 1	REGION 4	Region 4 - Charles	S Rushe, Pine View, T	homas Weightma	n Middle Schools	
Category A	Average Base Prices: (20 point Max)	13.46	Disqualified	Disqualified	14.87	Disqualified
Category B	Supplemental Average Prices: (10 point Max)	5.34			6.59	
Category C	Add-ons: (10 point Max)	1.18			1.66	
Category D	References: (5 point Max)	4.75			5.00	
Category E	Presentation: (30 point Max)	24			22	
Category F	Quality of Samples: (15 point Max)	9			11	
	Total Points Region 4: (90 point Max)	57.73			61.12	

DATE OF O	<b>PENING:</b> April 12, 2013 @ 2:30 PM	Lifetouch Yearbooks	Strawbridge	Walsworth			
	•		Studios, Inc.	Publishing			
			,	Company			
RFP TITLE	: Middle School Yearbooks	5909 Hampton Oaks	PO Box 3005	1511 Druid Road			
		Parkway, Suite N					
RFP #: 13-076-SB		Tampa, FL 33610	Durham, NC	Maitland, FL			
			27715	32751			
BOARD MEETING: May 21, 2013			5% preference				
	•		added to A, B, C				
		Region 3 - Paul R Sm	Region 3 - Paul R Smith, Seven Springs Middle Schools				
PHASE 1	REGION 3		,				
Category A	Average Base Prices: (20 point Max)	14.81	12.56	20.00			
Category B	Supplemental Average Prices: (10 point Max)	6.74	5.64	10.00			
	3						
Category C	Add-ons: (10 point Max)	10.00	9.95	1.58			
Category D	References: (5 point Max)	5.00	4.60	5.00			
Category E	Presentation: (30 point Max)	23.5	21.5	30			
Category F	Quality of Samples: (15 point Max)	14.5	8.5	14			
	Total Points Region 3: (90 point Max)	74.55	62.75	80.58			
		Region 4 - Charles S Rushe, Pine View, Thom					
PHASE 1	REGION 4	Weightman Middle S	chools				
Category A	Average Base Prices: (20 point Max)	14.81	12.56	20.00			
Category B	Supplemental Average Prices: (10 point Max)	6.74	5.64	10.00			
Category C	Add-ons: (10 point Max)	10.00	9.95	1.58			
Category D	References: (5 point Max)	5.00	4.60	5.00			
			10				
Category E	Presentation: (30 point Max)	19	18	30			
G 4 E	0 14 60 1 (17 : 435 )	12		12			
Category F	Quality of Samples: (15 point Max)	13	8	13			
	Total Paints Pagion 4: (00 paint May)	68.55	58.75	70.59			
	Total Points Region 4: (90 point Max)	08.55	30./3	79.58			