

### DISTRICT SCHOOL BOARD OF PASCO COUNTY

Kurt S. Browning, Superintendent of Schools

7227 Land O' Lakes Boulevard • Land O' Lakes, Florida 34638

**Purchasing Services** 

Michael J. Woodall, CPPO, Purchasing Agent

813/794-2221 Fax: 813/794-2111 727/774-2221 TDD: 813/794-2484

352/524-2221 email: mwoodall@pasco.k12.fl.us

July 2, 2013

### **MEMORANDUM**

TO:

Honorable School Board Members

FROM:

Michael J. Woodall, CPPO, Purchasing Agent

RE:

Bid # 12-028-DR, Vending Machine Equipment

Third Year Renewal of a Three-Year Contract

USI - IDS

On August 16, 2011, official action (attached) was taken to award the above-referenced bid to USI - IDS. This bid is a three-year contract, renewable annually based upon mutual consent of both parties. The second year of the agreement will expire on September 6, 2013.

Considering services have been satisfactory, Chip Wittern, Vice President Sales, USI - IDS was contacted to verify his willingness to enter into the third year of the agreement. As such, he has agreed in writing (attached), to enter into the third year of the contract.

Therefore, at this time, it is my recommendation to enter into the third year of the agreement with the above –referenced company. The third year of the contract will cover the period of September 7, 2013 through September 6, 2014.

Should you have any questions regarding this matter, or if I can be of further assistance, please feel free to contact me at your earliest convenience.

MJW/dam

Attachment(s)

Date/Time: June 25, 2013 08:31:00



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BID RENEWAL REQUEST BID #: 12-028-DR BID TITLE: Vending Machine Equipment

Yes, I agree to renew for the third year of a three year agreement for 12-028-DR under the same terms and conditions for the period of September 7, 2013 and expire on September 6, 2014. No, I do not agree to renew 12-028-DR Company Name: USI - IDS Date: littern - VP Sales Typed Name and Title: Telephone (w/area code): 800-247-8709 Fax Number (w/area code): 515-274-0390 or cwittern@wittern.com DATE DUE: PLEASE FAX TO PURCHASING NO LATER THAN FRIDAY, MAY 31, 2013. By agreeing to renew, vendor acknowledges and agrees to be in compliance with the "Jessica Lunsford Act". Vendors conducting business, with the District School Board of Pasco County, who will (1) be at the school when students are present, or (2) have direct contact with students, or (3) have access to or control of school funds must be Level 2 fingerprinted by Human Resources. If any of the above applies to this contract, you must have those individuals Level 2 fingerprinted and screened by the Districts Human Resource Department prior to commencement of services or work and must provide a list of employees with renewal. Please contact 813/794-2521 to arrange for an appointment. Costs associated with this background screening are to borne by the vendor. You may access information regarding this law through the internet link: http://election.dos.state.fl.us/laws/051laws/ch 2005-028.pdf. This law became effective September 1, 2005. The prospective bidder certifies, by submission and signature of this bid renewal form, that neither it nor its

principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction per the provisions of Florida Statute 287.133(2)(a).

PLEASE RETURN TO: DISTRICT SCHOOL BOARD OF PASCO COUNTY

ATTN: Deb Mateo, Interim Buyer

PURCHASING DEPARTMENT 20430 GATOR LANE LAND O' LAKES, FL 34638 (813) 794-2227 (PHONE)

(813) 794-2111 (FAX)

## District School Board of Pasco County Bid Recommendation

Bid Title	Vending Machine Equipment	Number of Vendors Notified	101
Bid Number	12-028-DR	Number of Bids Distributed	4
Date Solicited	7/14/2011	Number of Vendors Bidding	1
Date Opened	8/2/2011	Number of Formal "No Bid" Responses	NA
Date Board Presentation	8/16/2011	Funding Source	Capital Projects
Total Savings	\$6,560 Estimate	Grand Total of Bid	\$108,000 Estimate

**Recommendation:** Recommend acceptance of bid from USI-IDS per the tabulation sheet as lowest and best responsive, responsible bid meeting written specifications.

<u>Term of Contract</u>: This bid is for the purchase of Vending Machine Equipment for schools throughout the District. This is a three-year bid renewable annually by mutual consent of both parties. The first year of the contract is effective September 7, 2011 through September 6, 2012.

Notations and Exceptions: This bid was awarded as an "all-or-none" for Group 1 to the lowest and best responsive responsible bidder meeting written specifications. Casters and discount off parts was not used as part of the basis for award per the bid specifications. Although only one bid was received, prices have been deemed competitive based on the previously awarded bid submittal along with the Producer Pricing Index (PPI) and Consumer Pricing increases.

Total savings were calculated based on the previously awarded bid along with the Producer Pricing Index and consumer pricing increases.

Offers from the vendors listed herein are the only offers received timely as of the specified opening date and time. All other offers submitted in response to this solicitation, if any, are hereby rejected as late.

Bids Evaluated By: Rick Kurtz, Director of Food and Nutrition Services

Bids Prepared By: Debra Reaves, Buyer Assistant

Reviewed and Authorized By: Kendra D. Goodman, CPPO, CPPB, Purchasing Agent

District School Board of Pasco County

AUG 16 2011

DATE OF OPENING: August 2, 2011 2:30 PM	USI-IDS		
BID TITLE: Vending machine Equipment	8040 University Blvd.		
BID #: 12-028-DR	Des Moines, IO 50325		
DESCRIPTION	Unit Price Total C	Cost	
Group 1/Item 1:			
Refrigerated Merchadiser (w/Automation and Technology):			
USI Alpine ST5000 (Qty: 10)	\$5,369.00	\$53,690.00	
Casters (per machine):	\$95.00	\$95.00	
Healthy Vending Graphics (per machine):	\$150.00	\$150.00	
Helix Configuration:	Tray #1 - 5 Selections Dual Helix Motors with 5 count 25 unit capacity		
	Tray #2 - 5 Selections Dual Helix Motors with 8 Count 40 unit capacity		
	Tray #3 - 5 Selections Dual Helix Motors with 2 - 6 count and 3 - 8 count 3	36 unit capacity	
	Tray #4 - 10 selections 5 - 15 count and 5 - 18 count Helix 165 unit capaci	ity	
	Tray #5 - 10 Selections 6 count Helix 60 unit capcity		
	Tray #6 - 10 Selections - 6 count Helix 60 unit capacity		
	Total capacity of the Machine: 386		
% Discount off parts:		25%	
Repair Kit			
Condenser #1216651	\$437.50		
Condenser Fan Motor : Part #4214798	\$75.00		
Thermal Relays: Part #4213752	\$47.50		
Start Run Relays: Part #4212284	\$37.50		
Display Board: Part #4216028	\$82.75		
Conlux Bill Acceptor: Part #4205536.064	\$345.00		
Vend Motor Snack Single: Part #4034388	\$10.15		
Vend Motor Drink Single: Part #4209662	\$15.23		
Vend Motor Dual Snack: Part #4205436	\$37.50		
Control Board (Smart/Firware Capable)	\$1,305.00		
Control Board Generic: Part #4214682.002	275.00		
Sensor Kit: Part #4212464.010	127.50		

DATE OF OPENING: August 2, 2011 2:30 PM	USI-IDS		
BID TITLE: Vending machine Equipment	8040 University Blvd.		
BID #: 12-028-DR	Des Moines, IO 50325		
DESCRIPTION	Unit Price Tot	al Cost	
Group 1/Item 2:			
Non-Refrigerated (Ambient) Merchadiser Vending Machine:			
U-Select-IT (USI) Mercato 5000 (Qty: 24)	\$4,236.00	\$101,664.00	
Casters (per machine):	\$95.00	\$95.00	
Healthy Vending Graphics (per machine):	\$150.00	\$150.00	
Helix Configuration:	Tray #1 - 5 Selections Dual Helix with 10 count 50 unit capacity		
	Tray #2 - 5 Selections Dual Helix Motors with 8 Count 40 unit capacity		
	Tray #3 - 5 Selections Dual Helix Motors with 10 count 50 unit capacity		
	Tray #4 - 5 selections with 12 count Helix capacity 60 unit capacity		
	Tray #5 - 10 Selections with 5 - 12 count, 3 - 15 count, 2 - 18 count 141 unit capacity		
	Tray #6 Selections - 6 Count Helix with 8 count Helix 40 unit capacity		
	Total capacity of the machine: 381		
% Discount off parts:		25%	
Repair Kit			
Conlux Bill Acceptor: Part #4205536.064	\$345.00		
Vend Motor - Single : Part #4034388	\$10.15		
Vend Motor - Dual: Part #4205436	\$37.50		
Display Board: Part #4216028	\$82.75		
Sensor Kit: Part #4212464.0011	\$95.75		
Control Board (Smart Firmware Capable)	\$1,305.00		
Generic Contol Board: Part #4214682.002	\$275.00		
Grand Total for Group 1 (Including Graphics):		\$155,654.00	
Grand Total for Group I (including Graphics).		\$155,054.00	

DATE OF OPENING: August 2, 2011 2:30 PM	USI-IDS	
BID TITLE: Vending machine Equipment	8040 University Blvd.	
BID #: 12-028-DR	Des Moines, IO 50325	
DESCRIPTION	Unit Price Tot	al Cost
DESCRIPTION	Clift Files 10th	ai Cost
Group 2/Item 1:		
Refrigerated Merchandiser		
U-Select-IT (SI) - Alpine ST50000 (Qty: 5)	\$4,064.00	\$20,320.00
Casters (per machine):	\$95.00	\$95.00
Healthy Vending Graphics (per machine):	\$150.00	\$150.00
Helix Configuration:		
<u> </u>	Tray #1 - 5 Selections Dual Helix Motors with 5 count 25 unit capacity	
	Tray #2 - 5 Selections Dual Helix Motors with 8 Count 40 unit capacity	
	Tray #3 - 5 Selections Dual Helix Motors with 2 - 6 count and 3 - 8 count 36 unit capacity	
	Tray #4 - 10 selections 5 - 15 count and 5 - 18 count Helix 165 unit capacity	
	Tray #5 - 10 Selections 6 count Helix 60 unit capcity	
	Tray #6 - 10 Selections - 6 count Helix 60 unit capacity	
	Total capacity of the Machine: 386	
% Discount off parts:		25%
Repair Kit		
Condenser #1216651	\$437.50	
Condenser Fan Motor : Part #4214798	\$75.00	
Thermal Relays: Part #4213752	\$47.50	
Start Run Relays: Part #4212284	\$37.50	
Display Board: Part #4216028	\$82.75	
Conlux Bill Acceptor: Part #4205536.064	\$345.00	
Vend Motor Snack Single: Part #4034388	\$10.15	
Vend Motor Drink Single: Part #4209662	\$15.23	
Vend Motor Dual Snack: Part #4205436	\$37.50	
Control Board (Smart/Firware Capable)	\$1,305.00	
Control Board Generic: Part #4214682.002	275.00	
Sensor Kit: Part #4212464.010	127.50	

DATE OF OPENING: August 2, 2011 2:30 PM	USI-IDS	
BID TITLE: Vending machine Equipment	8040 University Blvd.	
BID #: 12-028-DR	Des Moines, IO 50325	
DESCRIPTION	Unit Price	Total Cost
Group 2/Item 2:		
Non-Refrigerated (Ambient) Merchadiser Vending Machine:		
	<b>#2.021.00</b>	Φ <b>5</b> 0, <b>620</b> , 00
USI Mercato 5000 (Qty: 20)	\$2,931.00	\$58,620.00
Casters (per machine):	\$95.00	\$95.00
Healthy Vending Graphics (per machine):	\$150.00	\$150.00
Helix Configuration:	Tray #1 - 5 Selections Dual Helix with 10 count 50 unit capacity	
	Tray #2 - 5 Selections Dual Helix Motors with 8 Count 40 unit ca	± •
	Tray #3 - 5 Selections Dual Helix Motors with 10 count 50 unit of	
	Tray #4 - 5 selections with 12 count Helix capacity 60 unit capac	
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