

Kurt S. Browning, Superintendent of Schools

7227 Land O' Lakes Boulevard . Land O' Lakes, Florida 34638

Department of Purchasing

Michael J. Woodall, CPPO, Purchasing Agent

813/794-2221

Fax: 813/794-2111

727/774-2221 TDD: 813/794-2484

352/524-2221 email: mwoodall@pasco.k12.fl.us

April 16, 2013

MEMORANDUM

TO:

Honorable School Board Members

FROM:

Michael J. Woodall, CPPO, Purchasing Agent W.

SUBJECT:

Piggyback Request – Fivay, Gulf, Hudson, JW Mitchell, Sunlake, Wesley Chapel,

Zephyrhills High School to Piggyback RFP 11-022-SN Pasco High School

Caps, Gowns, Rings, Announcements

Herff Jones

On March 19, 2013, official action (attached) was taken to renew RFP 11-022-SN Pasco High School Caps, Gowns, Rings, Announcements with Herff Jones.

Fivay, Gulf, Hudson, JW Mitchell, Sunlake, Wesley Chapel, and Zephyrhills High School are requesting permission to piggyback RFP 11-022-SN Pasco High School Caps, Gowns, Rings, Announcements. John McClay from Herff Jones was contacted to verify his willingness to extend the existing terms and conditions of RFP 11-022-SN to Fivay, Gulf, Hudson, JW Mitchell, Sunlake, Wesley Chapel, and Zephyrhills High School. He has indicated in writing (attached) that he is willing to do so.

We are therefore requesting permission to allow Fivay, Gulf, Hudson, JW Mitchell, Sunlake, Wesley Chapel, and Zephyrhills High School to piggyback RFP 11-022-SN to cover the period of September 5, 2013 through June 30, 2014. The anticipated contract amount for each school is estimated at \$50,000 and will be paid out of internal funds.

Should you have any questions regarding this matter, please feel free to contact me at your earliest convenience.

If you have any questions, please contact me at your earliest convenience.

MJW/sb Attachments

Date/Time: April 10, 2013 08:54:00

(813) 794-2000 • (352) 524-2000 • (727) 774-2000 • www.pasco.k12.fl.us



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7227 Land O' Lakes Boulevard . Land O' Lakes, Florida 34638

Purchasing Services
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Fax: 813/794-2111 TDD: 813/794-2484

352/ 524-2221

e-mail: mwoodall@pasco.k12.fl.us

RFP PIGGYBACK REQUEST RFP 11-022-SN

RFP Title: PHS Caps, Gowns, Rings, Announcements

Yes, I agree to allow Fivay, Hudson, Sunlake, Wesley Chapel, and Zephyrhills High School to piggyback RFP 11-022-SN under the same terms and conditions as the existing contract. The contract period shall be from September 5, 2013 through June 30, 2014.

No, I do not agree to allow the schools listed above to piggyback RFP 11-022-SN.

COMPANY NAME: Herff Jones
SIGNATURE: SIGNATURE:
TYPED NAME AND TITLE: JOHN P. M. LMJTZ - Prics.
TELEPHONE (WITH AREA CODE): 727-381-7714
FAX NUMBER (WITH AREA CODE): 727-38/-77/3
E-MAIL: ihn-mclay @ yahoo.com
DATE: 3/1/2013

The prospective bidder certifies, by submission and signature of this bid renewal form, that neither it nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction per the provisions of Florida Statute 287.133(2)(a).

PLEASE EMAIL BACK TO: sbunford@pasco.k12.fl.us
DISTRICT SCHOOL BOARD OF PASCO COUNTY

ATTENTION: Stephanie Bunford PURCHASING DEPARTMENT 20430 GATOR LANE LAND O' LAKES, FL 34638 (813) 794-2225 (PHONE) (813) 794-2111 (FAX)

District Wide Accreditation • Southern Association of Colleges and Schools

TO: 18137942111



DISTRICT SCHOOL BOARD OF PASCO COUNTY

Kurt S. Browning, Superintendent of Schools

7227 Land O' Lakes Boulevard . Land O' Lakes, Florida 34638

Purchasing Services

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352/ 524-2221

e-mail: mwoodall@pasco.k12.fl.us

RFP PIGGYBACK REQUEST RFP 11-022-SN

RFP Title: PHS Caps, Gowns, Rings, Announcements

Yes, I agree to allow Gulf High School to piggyback RFP 11-022-SN under the same terms and conditions as the existing contract. The contract period shall be from September 5, 2013 through June 30, 2014.

No, I do not agree to allow the schools listed above to piggyback RFP 11-022-SN.

COMPANY NAME: Herff Jones
SIGNATURE:
TYPED NAME AND TITLE: JOHN P. M'Cay Ja - President
TELEPHONE (WITH AREA CODE): 727 - 381 - 7714
FAX NUMBER (WITH AREA CODE): 727-381-7713
E-MAIL: jhn_mc/ay@ynhoo.com
DATE: 3/4/13
*

The prospective bidder certifies, by submission and signature of this bid renewal form, that neither it nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction per the provisions of Florida Statute 287.133(2)(a).

PLEASE EMAIL BACK TO: sbunford@pasco.k12.fl.us
 DISTRICT SCHOOL BOARD OF PASCO COUNTY
 ATTENTION: Stephanie Bunford
 PURCHASING DEPARTMENT
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 LAND O' LAKES, FL 34638
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e-mail: mwoodall@pasco.k12.fl.us

RFP PIGGYBACK REQUEST RFP 11-022-SN

RFP Title: PHS Caps, Gowns, Rings, Announcements

Yes, I agree to allow JW High School to piggyback RFP 11-022-SN under the same terms and conditions as the existing contract. The contract period shall be from **September 5**, 2013 through June 30, 2014.

No, I do not agree to allow the schools listed above to piggyback RFP 11-022-SN.

COMPANY NAME: Herff Jones
1 OPLA
SIGNATURE:
TYPED NAME AND TITLE: JOHN P. M. LM Ja President
TELEPHONE (WITH AREA CODE): 227-381-7714
FAX NUMBER (WITH AREA CODE): 727 - 387 - 77/3
E-MAIL: hn_mclay@yahoo.com
77/5/12/
DATE:

The prospective bidder certifies, by submission and signature of this bid renewal form, that neither it nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction per the provisions of Florida Statute 287.133(2)(a).

PLEASE EMAIL BACK TO: sbunford@pasco.k12.fl.us
DISTRICT SCHOOL BOARD OF PASCO COUNTY

ATTENTION: Stephanie Bunford
PURCHASING DEPARTMENT
20430 GATOR LANE
LAND O' LAKES, FL 34638
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Department of Purchasing

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727/774-2221 TDD: 813/794-2484

352/524-2221 email: mwoodall@pasco.k12.fl.us

March 19, 2013

MEMORANDUM

TO:

Honorable School Board Members

FROM:

Michael J. Woodall, CPPO, Purchasing Agent

SUBJECT:

RFP 11-022-SN Pasco High School

Caps, Gowns, Rings, Announcements

Ten Month Extension

Herff Jones

On May 18, 2010, official action (attached) was taken to award RFP 11-022-SN Pasco High School Caps, Gowns, Rings and Announcements to Herff Jones. This RFP is a three-year contract, with the option of extending for up to 365 days. The second year term was renewed by the Board on July 26, 2011 and the third year term was renewed by the Board on July 31, 2012 and is set to expire on September 4, 2013.

Considering services have been satisfactory, John McClay, President, was contacted to determine his willingness to enter into the ten (10) month extension for the period of September 5, 2013 through June 30, 2014. As such, he has agreed in writing (attached) to do so.

It is my recommendation to enter into the ten (10) month extension with Herff Jones. The anticipated contract amount for the third year term is \$40,000 paid out of internal funds. Should you have any questions regarding this matter, please feel free to contact me at your earliest convenience.

MJW/sb Attachments

> District School Board of Pasco County

MAR 1 9 2013

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District School Board of Pasco County Bid Recommendation

RFP Title	Caps, Gowns, Rings, Announcements-PHS		Number of Vendors Notified	231
RFP Number	11-022-SN		Number of Proposals Distributed	13
Date Solicited	March 29, 2010		Number of Vendors Proposing	4
Date Opened	April 26, 2010		Number of Formal "No Bid" Responses	0
Date Board Presentation	May 18, 2010		Funding Source	School Internal Funds
Total Savings	*N/A	-	Grand Total of Proposal	Estimated \$40,000

Recommendation: Recommend acceptance of "all-or-none" proposal from Herff Jones per the attached tabulation sheet as the best, responsive, responsible proposal receiving the highest points.

<u>Term of Contract</u>: This proposal is for the student-direct purchase of caps, gowns, rings and announcements for Pasco High School. This is a three-year contract, renewable annually based upon the mutual consent of both parties. The first year will commence on September 5, 2010 and continue through September 4, 2011.

Notations and Exceptions: This RFP was awarded upon a weighted points system. The weighted point criteria were based upon the following weights: Quality (15), Base Price (5), and References (10). Points were assigned on a scale of one (1) to five (5) in each of the above entries, force ranked and then multiplied by the weighted point factor.

The estimated total of the bid was calculated by multiplying the average cost for each section by the estimated number of students that will be purchasing the items. *An estimated savings could not be calculated as this RFP was based on the above-referenced point system and recommended award to the vendor with the highest points.

Recommend rejection of RFP submitted by Graduation Solutions as they were disqualified for not bidding on Part B (Class Rings) and Part C (Announcements).

Offers from vendors listed herein are the only offers received timely as of the above opening date and time. All other offers submitted in response to this solicitation, if any, are hereby rejected as late.

Proposal Evaluated By:

Mr. Patrick Reedy, Principal, Pasco High School

Three (3) Staff Members, One (1) Parent and Three (3) Members of the Student Body (on file in Purchasing)

Proposal Prepared By: Stephanie Noble, Buyer, Purchasing Department

Reviewed and Authorized By: Kendra Goodman, CPPO, CPPB, Purchasing Agent

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MAR 1 9 2013

Board Approved

of Passo County

MAY 18 2010

		Balfour	Graduation Solutions d.b.a. Gordon International	Herff Jones	Jostens
	OF OPENING:	4707 140th Ave N #217	200 William Street, Suite 306	6009 Dr. MLK Street North	140 Island Way #300
April 26	, 2010 @ 2:30 P.M.		Port Chester, NY 10573	St. Petersburg, FL 33703	Clearwater, FL 33767
	TLE: Caps, Gowns, Rings and Announcements	Clearwater, FL 33762	Tort Chester, 141 10373	O 1 oto	
	igh School			-	
BID#:					
11-022-	SN				
ITEM #	DESCRIPTION				
	Part A - Caps & Gowns:		#20.00	\$16.95	\$25.95
CG-1	Basic line caps, gowns, tassels set as specified.	\$29.95	\$20.99	\$25.50	\$29.95
CG-2	Premium line caps, gowns, tassels, set as specified.	\$32.95	\$24.95	\$9.50	\$6.00
CG-3	Custom Medallion with Ribbon (each)	\$8.00	\$12.95	\$9.50	\$3.00
CG-4	Activity Cords (each)	\$6.00	\$4.05 \$4.05	\$14.00	\$7.00
CG-5	Stoles (each)	\$10.00	\$12.95	\$18.95	\$8.00
CG-6	Custom 3-color and 4-color Stoles (each)	\$14.00	\$12.95	\$10.00	\$5.00
CG-7	Additional Tassels (each)	\$7.00	\$1.75	\$16.95	\$8.00
CG-8	Sash (each)	\$10.00	\$10.95	. \$10.53	Ψ0.00
	Part B - Rings:				
	Formula for gold variance based on \$1,000 per ounce or + \$1.00 Mens	\$0.00	NB	\$0.20	\$0.35
	Formula for gold variance based on \$1,000 per ounce or + \$1.00 Ladies		NB	\$0.10	\$0.11
	Traditional Style		315	\$450.05	\$372.99
R-1	Men's Medium Traditional ring	\$469.95	NB	\$459.95 HJ	Jostens
	Maufacturer	Balfour		P100LL	T13
	Model	I12		710000	18
	Page	. 8	ND	\$489.95	\$382.99
R-2	Men's Large Traditional ring	\$489.95	NB	5469.93 HJ	Jostens
	Maufacturer	Balfour		P100XL	. T11
	Model	I11		2,3	18
	Page	#270.05	NB	\$439.95	\$239.99
R-3	Ladies Petite Traditional ring	\$379.95	IND.	HJ	Jostens
	Maufacturer	Balfour		P100 XS	T20
	Model	122		1100 A5	10
	Page	2	3,	The state of the s	

District School Board of Pasco County

MAR 19 2013

Balfour

4707 140th Ave N #217

DATE OF OPENING:

April 26, 2010 @ 2:30 P.M.

Graduation Solutions

d.b.a. Gordon International

200 William Street, Suite 306

April 26	, 2010 @ 2:30 P.M.	4/0/140th Ave N #21/	200 William Sueet, Suite 300	000) Dt. WER Bucci Torus	
	TLE: Caps, Gowns, Rings and Announcements	Clearwater, FL 33762	Port Chester, NY 10573	St. Petersburg, FL 33703	Clearwater, FL 33767
	igh School				
BID #:					
11-022-5	SN				
ITEM#				0100.05	. #200.00
R-4	Ladies Small Traditional ring	\$299.95		\$439.95	\$309.99
	Maufacturer	Balfour		HJ	Josten
	Model .	C41		P100XS	T12
	Page	26		. 3	
R-5	Ladies Regular Traditional ring	\$399.95	NB	\$449.95	\$319.99
	Maufacturer	Balfour		HJ	Josten
	Model	I21		P100S	T12
	Page	2		3	
	Special Ultrium Style or Equal				0004.00
R-6	Men's Medium Special/Ultrium ring	\$289.95	NB	\$319.95	\$224.99
100	Maufacturer	Balfour		HJ	Josten
	Model	I12		P100 LL	A1:
	Page	8		3	
R-7	Men's Large Special/Ultrium ring	\$289.95	NB	\$319.95	\$239.99
	Maufacturer	Balfour		HJ	Josten
	Model	I11		P100 XL	A1'
	Page	8		4000.05	\$308.9
R-8	Ladies Petite Special/Uniform ring	\$289.95		\$299.95	
	Maufacturer	Balfour		HJ	Josten B8:
	Model	122		P100 XS	100.
	Page	2		3	
R-9	Ladies Small Special/Uniform ring	\$199.95	NB	\$299.95	\$204.9
	Maufacturer	Balfour	•	HJ	Josten
	Model	C41		P110 XS	F2
-	Page	26		0000.05	\$169.9
R-10	Ladies Regular Special/Uniform ring	\$289.95	NB	\$299.95	
	Maufacturer	Balfour		HJ	Josten T2
	Model	I21		P100S	= 12
	Page	2		4	Board

District School Bo

Jostens

140 Island Way #300

Jismici School Soard of Pasco County

Herff Jones

6009 Dr. MLK Street North

HAR 19 2013

Sound Approved

			Graduation Solutions	II-uff Iomas	Jostens
DATE	F OPENING:	Balfour	d.b.a. Gordon International	Herff Jones	140 Island Way #300
	2010 @ 2:30 P.M.	4707 140th Ave N #217	200 William Street, Suite 306	6009 Dr. MLK Street North	
BID TIT	TE: Caps, Gowns, Rings and Announcements	Clearwater, FL 33762	Port Chester, NY 10573	St. Petersburg, FL 33703	Clearwater, FL 3376
	gh School				
BID #:	gh denote.				
11-022-S	'N	:			
ITEM #	DESCRIPTION				
II EIVI #	Athletic Style (All Star, Varsity, Letterman, or Equal)			0510.05	\$447.9
R-11	Men's Large ring	\$299.95	NB	\$519.95 HJ	Josten
	Maufacturer	Balfour		P195LX	- A93
	Model	S13		FIGURA	. 112.
	Page	Flyer	ND	\$479.95	\$391.9
R-12	Ladies Small ring	\$199.95	NB	HJ	Josten
	Maufacturer	Balfour		P195S	A9
	Model	S23		11930	
	Page	Flyer			
	Rectangular/Vintage Style (Crestline, Heritage, Legend, or Equal)	27	49		0427.0
R-13	Men's Medium Rectangular/Vintage ring	\$199.95	NB	\$489.95	\$437.9
10-13	Maufacturer	Balfour		HJ	Josten
	Model	C35	3. *	P807L	H2 1
	Page	26		#500.05	\$447.9
R-14	Men's Large Rectangular/Vintage ring	\$489.95	NB	\$509.95 HJ	Joster
	Maufacturer	Balfour		P811X	H2
	Model	L32		POLIA	1
	Page		NB	\$439.95	\$381.9
R-15	Ladies Small Rectangular/Vintage ring	\$179.95	- ND	HJ	Joster
	Maufacturer	Balfour		P811 S	H2
	Model	C45		7	
	Page	26		\$459.95	\$391.9
R-16	Ladies Regular Rectangular/Vintage ring	\$399.95	RB	HJ	Joster
	Maufacturer	Balfour		· P808 S	H3
	Model	L/43		7	,
	Page	4			

District School Board of Pasco County

MAR 1 9 201:

Board Approved

of Passo County
MAY 1.8 2010

			Graduation Solutions	9	
DATE	OF OPENING:	Balfour	d.b.a. Gordon International	Herff Jones	Jostens
April 2	6, 2010 @ 2:30 P.M.	4707 140th Ave N #217	200 William Street, Suite 306	6009 Dr. MLK Street North	140 Island Way #300
	TLE: Caps, Gowns, Rings and Announcements	Clearwater, FL 33762	Port Chester, NY 10573	St. Petersburg, FL 33703	Clearwater, FL 33767
	High School				
BID #:					
11-022					
ITEM					
LIEIVI	Petite Style Ring (LaPetite, Signature, Essence, or				
	Equal)				
R-17	Ladies Small Petite ring	\$359.95	NB	\$429.95	\$331.99
	Maufacturer	Balfour		HJ	Jostens
	Model	E22		C903	S66
	Page	5		11	5011.00
R-18	Ladies Regular Petite ring	\$379.95	NB	\$449.95	\$341.99
	Maufacturer	Balfour		НЛ	Jostens
	Model	E61		C882	S22
	Page	6		10	8
	Retro Style (Alliance, Achiever or Equal)				
R-19	Men's Medium Retro Style	\$299.95	NB	\$499.95	\$417.99
	Maufacturer	Balfour		HJ	Jostens
	Model	C32		P174LX	A15
	Page	26		6	14
R-20	Men's Large Retro Ring	\$319.95	NB	\$509.95	\$425.99
	Maufacturer	Balfour		НЈ	Jostens
	Model	C31		P185J	All
	Page	28		6	, 14
R-21	Ladies Small Retro Ring	\$199.95	NB	\$479.95	\$386.99
	Maufacturer	Balfour		НЛ	Jostens
	Model	C42L		P166 S	A18
	Page	28		6	00.00
R-22	Ladies Regular Retro Ring	\$219.95	NB	\$489.95	\$369.99
	Maufacturer	Balfour		HJ	Jostens
72	Model	C41L		P170 S	A14
	Page	28		6	5

District School Board of Pasco County

MAR 1 9 2013

Board Approved

		- 10	Graduation Solutions d.b.a. Gordon International	Herff Jones	Jostens
DATE C	OF OPENING:	Balfour		A CONTRACTOR OF THE CONTRACTOR	140 Island Way #300
April 26,	, 2010 @ 2:30 P.M.	4707 140th Ave N #217	200 William Street, Suite 306	6009 Dr. MLK Street North	
	TLE: Caps, Gowns, Rings and Announcements	Clearwater, FL 33762	Port Chester, NY 10573	St. Petersburg, FL 33703	Clearwater, FL 33767
	igh School		San		
BID #:					
11-022-S	SN				
ITEM#					
A A A A A A A A A A A A A A A A A A A	Laides Slender Traditional Style (Princess, Epic, Ladies Achiever or Equal)				do 61 06
R-23	Ladies Small Traditional Ring	\$289.95	. NB	\$399.95	\$361.99
X 23	Maufacturer Maufacturer	Balfour		HJ	Josten
	Model	C42L		P200 P	Ald
	Page	. 26	175	8,9	\$369.99
R-24	Ladies Regular Traditional Ring	\$379.95	NB	\$399.95 HJ	Josten
	Maufacturer	Balfour		P210P	Al
	Model	I24		8,9	AL
	Page	2		0,9	
	Classic Style (Monarch, Voice, Reflection or Equal)				
R-25	Men's Medium Classic Ring	\$219.95	NB	\$399.95	\$347.99
11-23	Maufacturer	Balfour		HJ	Josten
	Model	RE1 M		1081 X	W1
	Page	6		More choices insert	\$357.9
R-26	Men's Large Classic Ring	\$259.95	NB	\$429.95	Josten
	Maufacturer	Balfour		HJ P150 XL	W2
	Model	R26 M		More choices insert	1
	Page	6		\$379.95	\$311.9
R-27	Laides Small Classic Ring	\$199.95		#3 / 9.93 HJ	Josten
	Maufacturer	Balfour	,	2130 M	F1
	Model	RE1 L		More choices insert	
	Page	\$239.95		\$399.95	\$311.9
R-28	Ladies Regular Classic Ring			HJ	Josten
	Maufacturer	Balfour R26L		P150 S	W2
	Model	R26L		More choices insert	
Dis	Page Balance of Line Discount for Ring "Add-ons"	0.00%		5.00%	0.00%

District School Board of Pasco County

MAR 1 9 2013

Boerd Approved

		Graduation Solutions		
DATE OF OPENING:	Balfour	d.b.a. Gordon International	Herff Jones	Jostens
April 26, 2010 @ 2:30 P.M.	4707 140th Ave N #217	200 William Street, Suite 306	6009 Dr. MLK Street North	140 Island Way #300
BID TITLE: Caps, Gowns, Rings and Announcements	Clearwater, FL 33762	Port Chester, NY 10573	St. Petersburg, FL 33703	Clearwater, FL 33767
Pasco High School				
BID #:		A		
11-022-SN				
ITEM# DESCRIPTION				
Total Price for All Twenty-Eight Rings	\$8,538.60	\$0.00	\$11,988.60	\$9,611.72
Divided by 28 Ring Selections	\$304.95	NB	\$428.16	\$343.28
Part C: Announcements:		3 300	21000	Φ1.C.0.0
A-1 Graduation Announcements Single Fold (25-box)	\$0.40/\$10.00		\$10.00	\$16.00
A-2 Graduation Announcements Double Fold (25-box)	\$0.80/\$20.00		\$12.50	\$16.00
A-3 Graduation Announcements Triple Fold (25-box)	\$0.90/\$22.50	NB	\$18.75	. \$16.00
Additional options (gold foil - will not be part of the calculation for A-4 award)	\$0.00	NB	\$3.75	N/A
A-5 Thank You Cards (25 cards per box)	\$14.95	NB	\$14.95	\$7.75
Name Cards (100 cards per box) A-6 Raised print with raised embossed borders	\$18.95	NB	\$18.95	\$16.25
Balance of Line Discount for Announcement "Addons"	0.00%		5.00%	0.00%
TOTAL POINTS:	124.95	Disqualified	131.85	87.6

District School Board of Passo County
MAY 1-8 2010

Board Approved

of Pasco County