



DISTRICT SCHOOL BOARD OF PASCO COUNTY

Kurt S. Browning, Superintendent of Schools

7227 Land O' Lakes Boulevard • Land O' Lakes, Florida 34638

Purchasing Services

Nicole Westmoreland, MBA Purchasing Agent

813/ 794-2221 Fax: 813/ 794-2111

727/ 774-2221 TDD: 813/794-2484

352/ 524-2221 e-mail: nwestmor@pasco.k12.fl.us

May 20, 2014

MEMORANDUM

TO: Honorable School Board Members

FROM: Nicole Westmoreland, MBA, Purchasing Agent *NW*

RE: Bid # 12-020-DR, Milk and Milk Products
Fourth Year of a Five Year Contract Renewal
Clover Creek Foods

On July 5, 2011, official action (attached) was taken to award the above-referenced bid to Clover Creek Foods for the purchase of milk and milk products. This is a five year bid renewable annually based upon mutual consent of both parties. The third year period covers August 1, 2013 through July 31, 2014.

Considering services have been satisfactory, Tony Cherry, Vice President was contacted to verify his willingness to enter into the fourth year period of the agreement. As such, Tony Cherry has agreed in writing (attached).

The terms and conditions of the bid allow for price adjustments at the annual renewal based upon the change in the Producer Price Index (PPI) published by the Bureau of Statistics, U.S. Department of Labor, using Series ID: #PCU48411-48411, Not Seasonally Adjusted, Group: General freight trucking, local. A price adjustment decrease of 0.997 has been made and is in accordance with the PPI published allowance.

Therefore, at this time, it is my recommendation to enter into the fourth year period of the agreement with a price adjustment decrease of 0.997% with Clover Creek Foods. The fourth year period of the contract will cover the period of August 1, 2014 through July 31, 2015.

Should you have any questions regarding this matter, or if I can be of further assistance, please feel free to contact me at your earliest convenience.

NW/dam
attachments

Date/Time: May 14, 2014 09:09:00

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BID RENEWAL REQUEST

BID #: 12-020-DR

BID TITLE: Milk and Milk Products

Yes, I agree to renew for the fourth year of a five year agreement for 12-020-DR under the same terms and conditions for the period of August 1, 2014 and expire on July 31, 2015. As per the terms and conditions all prices will be decreased by .997 due to the increase in the Bureau of Statistics, U.S. Department of Labor series index #PCU48411-48411.

No, I do not agree to renew 12-020-DR

Company Name: Clover Creek Foods

Signature:  Date: May 8, 2014

Typed Name and Title: Tony Cherry VP

Telephone (w/area code): 727-849-6579 Number (w/area code): 727-842-9973

DATE DUE: PLEASE FAX TO PURCHASING NO LATER THAN FRIDAY, MAY 9, 2014

The prospective bidder certifies, by submission and signature of this bid renewal form, that neither it nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction per the provisions of Florida Statute 287.133(2)(a).

PLEASE RETURN TO: DISTRICT SCHOOL BOARD OF PASCO COUNTY

ATTN: Deb Mateo, Buyer

Email: dmateo@pasco.k12.fl.us

PURCHASING DEPARTMENT
20430 GATOR LANE
LAND O' LAKES, FL 34638
(813) 794-2227 (PHONE) (813) 794-2111 (FAX)

Clover Creek Foods

6052 Siesta Lane
 Port Richey, Fl. 34668
 Office 727-849-6579 * Fax 727-842-9973
 For 2014-2015 School Year

			Freight	
Nov 2013 divided by Nov 2012				
Nov	2013		135.1	
Nov	2012		135.5	
			0.997	
			Freight	0.997
			0.997	Multiplier

	2013/2014 Old Fixed	Multiplier	Old Fixed times Multiplier	New Fixed for 2014-2015	Decrease for 2014		
whole	0.1093	0.997	0.10897	0.10897	-0.00033	50	-0.0164
1%	0.10734	0.997	0.10702	0.10702	-0.00032	50	-0.0161
Skim	0.10713	0.997	0.10681	0.10681	-0.00032	50	-0.01607
Choc	0.10261	0.997	0.10230	0.10230	-0.00031	50	-0.01539

District School Board of Pasco County Bid Recommendation

Bid Title	Milk and Milk Products		Number of Vendors Notified	52
Bid Number	12-020-DR		Number of Bids Distributed	10
Date Solicited	5/20/2011		Number of Vendors Bidding	4
Date Opened	6/14/2011		Number of Formal "No Bid" Responses	0
Date Board Presentation	7/5/2011		Funding Source	Special Revenue
Total Savings	\$102,679.63 Approximate		Grand Total of Bid	\$2,248,099.77 Approximate

Recommendation: Recommend acceptance of bid from Clover Creek Foods as noted on attached bid tabulation as lowest and best responsive, responsible bid meeting written specifications.

Term of Contract: It is a three-year bid renewable annually by mutual consent of both parties. The first year of the contract is effective August 1, 2011 through July 31 2012.

Notations and Exceptions: Total savings were determined by averaging all prices and deducting awarded bid.

Offers from the vendors listed herein are the only offers received timely as of the specified opening date and time. All other offers submitted in response to this solicitation, if any, are hereby rejected as late.

Bids Evaluated By: Julie Hedine, Supervisor for Food & Nutrition Services

Bids Prepared By: Debra Reaves, Buyer Assistant

Reviewed and Authorized By: Kendra D. Goodman, CPPO, CPPB, Purchasing Agent



District School Board
of Pasco County

MAY 21 2013

Board Approved

District School Board
of Pasco County

JUL 05 2011

Board Approved

DISTRICT SCHOOL BOARD OF PASCO COUNTY BID TABULATION

DATE OF OPENING: June 14, 2011 @ 2:30 p.m.		Clover Creek Foods	M & B Products	Sunny Florida Dairy	T. G. Lee Dairy
BID TITLE: Milk and Milk Products		6052 Siesta Lane	8601 Harney Rd.	2209 N. 40th Street	315 N. Bumby Ave.
Bid # 12-020-DR		Port Richey, FL 34468	Tampa, FL 33637	Tampa, FL 33605	Orlando, FL 32803
ITEM #	DESCRIPTION	Unit Price	Unit Price	Unit Price	Unit Price
1	Whole Milk, White Low Fat				
	FMO	.13242	.13242	.13242	.13242
	Premium from Co-Op	.02430	.02430	.02430	.02430
	Processor assessment	.00108	.00108	.00108	.00108
	Fixed Fee	0.10530	0.0907	0.0922	0.1222
	Total Fee	\$0.2631	\$0.2485	\$0.256	\$0.2800
	Quantity	180,000	180,000	180,000	180,000
	Total Bid Price	\$47,358.00	\$44,730.00	\$46,080.00	\$50,400.00
2	1% Milk, white low fat				
	FMO	.10731	.10731	.10731	.10731
	Premium from Co-Op	.02430	.02430	.02430	.02430
	Processor assessment	.00108	.00108	.00108	.00108
	Fixed Fee	0.10341	0.10081	0.09731	0.1273
	Total Fee	\$0.2361	\$0.2335	\$0.2300	\$0.2600
	Quantity	1,850,000	1,850,000	1,850,000	1,850,000
	Total Bid Price	\$436,785.00	\$431,975.00	\$425,500.00	\$481,000.00
3	0.1% Milk, white skim				
	FMO	.09731	.09731	.09731	.09731
	Premium from Co-Op	.02430	.02430	.02430	.02430
	Processor assessment	.00108	.00108	.00108	.00108
	Fixed Fee	0.10321	0.10191	0.09731	0.1273
	Total Fee	\$0.2259	\$0.2246	\$0.22	\$0.2500
	Quantity	40,000	40,000	40,000	40,000
	Total Bid Price	\$9,036.00	\$8,984.00	\$8,800.00	\$10,000.00

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Bid # 12-020-DR		Port Richey, FL 34468	Tampa, FL 33637	Tampa, FL 33605	Orlando, FL 32803
ITEM #	DESCRIPTION	Unit Price	Unit Price	Unit Price	Unit Price
4	0.5% Milk, chocolate flavored				
	FMO	.10177	.10177	.10177	.10177
	Premium from Co-Op	.02430	.02430	.02430	.02430
	Processor assessment	.00108	.00108	.00108	.00108
	Fixed Fee	0.09885	0.1115	0.10185	0.1328
	Total Fee	\$0.2260	\$0.2383	\$0.229	\$0.2600
	Quantity:	7,765,000	7,765,000	7,765,000	7,765,000
	Total Bid Price	\$1,754,890.00	\$1,850,399.50	\$1,778,185.00	\$2,018,900.00
	Purchase Card Option: Not included in cost Calculations. Fixed Fee Surcharge per school, per delivery, for P-card transactions:	NA	NA	3%	NB
MILK PRODUCTS:					
5	Low Fat Cottage Cheese:				
	Price per 5# container:	\$11.05	\$9.50	\$8.25	\$7.50
	Brand:	Sin Cottage Cheese	Dean Foods	Dean	Dean Brand
6	Low Fat Sour Cream:				
	Price per 5# container:	\$10.30	\$7.50	\$6.50	\$5.25
	Brand:	Sin Sour Cream	Dean Foods	Dean	Dean Brand
7	Low Fat Cream Cheese:				
	Price per 5# container:	\$8.73	\$6.50	\$7.00	\$5.00
	Brand:	Bea Cream Cheese	Sunny Morning	Dixie Fresh	Dean Brand

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ITEM #	DESCRIPTION	Unit Price	Unit Price	Unit Price	Unit Price
8	Milk, Flavored: chocolate flavored, flow fat or skim 1 pint plastic bottles: (16/case)				
	Price per case:	\$0.69	\$0.65	.65 each	\$0.680
	Brand:	Velda	T. G. Lee Dairy	10.40/per 16 T. G. Lee	Dean Brand
Grand Total of Bid:		2,248,099.77	2,336,112.65	2,258,586.75	2,560,318.43
OTHER PRODUCTS AVAILABLE:					
9a	Description:		Can offer \$.0075 discount any 8-ounce Milk Pouch mutually agreed upon		Water
	Container Size:		Pouch vs. carton		16.9 oz.
	Brand:		M & B Pouch vs Carton		TG Lee
10a	Description:		8-ounce Strawberry .5% Butterfat or less, 22-grams sugar		
	Container Size:		8-ounce		
	Brand:		M & B 8-ounce, \$.2433 1 1/2 Pint		

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