



DISTRICT SCHOOL BOARD OF PASCO COUNTY

Kurt S. Browning, Superintendent of Schools

7227 Land O' Lakes Boulevard • Land O' Lakes, Florida 34638

Purchasing Services

Nicole Westmoreland, MBA, Purchasing Agent

813/ 794-2221 Fax: 813/ 794-2111

727/ 774-2221 TDD: 813/794-2484

352/ 524-2221 e-mail: nwestmor@pasco.k12.fl.us

June 3, 2014

MEMORANDUM

TO: Honorable School Board Members

FROM: Nicole Westmoreland, MBA, Purchasing Agent *NW*

RE: Permission to Place Purchase Order – Emergency HVAC System Repairs
Carrier Corporation
Maintenance Services

Mark Fox, Director of Maintenance Services, has determined that the HVAC system for Paul R. Smith Middle School is in need of emergency repair. The school is currently running at an inadequate level of 50% until a new chiller can be purchased and installed. Board Policy 6320 allows for the declaration of an emergency when there is a situation that endangers the life, health, safety or welfare of students, staff or public, or where the District would suffer severe financial loss. Please refer to the attached memo from Mark Fox for additional information.

At this time, Maintenance Services is requesting permission to place a purchase order in the amount of \$114,917.00 to the vendor Carrier Corporation on behalf of Paul R. Smith Middle School. The purchase of the new exact-replacement chiller will be made using local capital improvement funds. Carrier Corporation is the original equipment manufacturer of the chiller being purchased. The new chiller is an exact match (make and model) to the existing chiller, therefore, all the mechanical and electrical hook-ups will remain the same without the need for any modification to the site.

The requisition will be converted to a purchase order upon Board approval. Should you have any questions regarding this matter, or if I can be of further assistance, please feel free to contact me at your earliest convenience.

NW/acf
(Attachments)

Date/Time: May 28, 2014 11:18:00



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7227 Land O' Lakes Boulevard • Land O' Lakes, Florida 34638

Department of Maintenance & Facilities Services
11835 Treebreeze Drive • New Port Richey, FL 34654
Mark A. Fox, Director

727/ 774-7900 West Fax: 813/ 794-7991
813/ 794-7900 Central TDD: 813/ 794-2484
352/ 524-7900 East e-mail: mfox@pasco.k12.fl.us

MFS-190-14

MEMORANDUM

May 27, 2014

TO: Nicole Westmoreland, Purchasing Agent
Amy Flack, Buyer
Deb Mateo, Buyer Assistant

FROM: Mark A. Fox, Director *[Signature]*
Rich McInnis, Crew Chief of HVAC Services

SUBJECT: Emergency Purchase Order – Paul R. Smith Middle School

The maintenance and facilities services department is requesting an emergency purchase order to replace one (1) of the two (2) chillers at Paul R. Smith Middle School. This chiller is part of the air conditioning system which is currently running at an inadequate level of 50% until repairs can be made. The maintenance department will provide the labor for this project. In an effort to avoid additional labor expenses we will be connecting to existing electric and pipes. If needed, exchanging like parts for like parts.

A requisition will need to be addressed to Carrier Corporation in Tampa, FL, vendor #00426. The cost for this project (work order #0284201) should not exceed the amount of \$114,917. This funding will come from 3709.0089.12.85110.56800.7400.0000, breakdown is as follows:

1 Carrier 30XA Chiller, Air cooled rotary screw chiller, 240 tons	#30XA	\$114,917.00
	Total =	\$114,917.00

Thank you in advance for your assistance regarding this request. Please feel free to contact me at extension #47900 or Rich McInnis at extension #47912, for any questions or concerns you may have.

MAF/RM/tas



United Technologies
turn to the experts

Carrier Corporation
3505 East Frontage Road
Suite 125 Tampa, FL 33607
(P) 813-288-8561
(F) 813-288-8096
www.commercial.carrier.com

EQUIPMENT QUOTATION

Attention:	All Bidders	Quote Date:	04/11/2014
Job Name:	Smith School Chiller Replacement	Quote Number:	JB14-078
Job Location:	Pasco, FL	Addenda Reviewed:	
Engineer:			

We at Carrier are pleased to quote the following equipment for the above referenced project in accordance with attached terms and conditions.

Mark For	Qty	Model Number	Description
CH-1	1	30XA	Air-Cooled Rotary Screw Chiller 240 Tons Cooling 460-3-60 ♦ Freeze Protection ♦ Suction Line Insulation ♦ Non-Fused Disconnect ♦ Control Transformer ♦ All Aluminum Microchannel Coil w/ Factory Corrosion Resistant Coating ♦ Low Sound Option ♦ Wye-Delta Starter ♦ Single Point Connection ♦ LON Translator Control ♦ Coil Trim Panels ♦ Touch Pilot Display <u>Warranty and Services</u> ♦ Unit Start-Up ♦ One Year Parts and Carrier Labor Warranty ♦ 4 Hour Onsite Owner Training ♦ 2-5 Year Compressor Parts Only Warranty – SEE ADD BELOW

Total Net Sell Price excluding sales tax: \$114,917
ADD \$4,502.00 FOR 2-5 YEAR COMPRESSOR PARTS ONLY WARRANTY
****CURRENT LEAD TIME 8-9 WEEKS****

QUOTATION NOTES:

Note:

- 1st year parts only warranty (one (1) year from start-up or eighteen (18) months from date of shipment, whichever comes first) unless specified otherwise in this proposal.

The following items are NOT included with the equipment identified above:

- Installation, rigging, carting.
- Equipment base/pad, vibration isolation, and anchor bolts.
- Any piping, piping specialties, or accessories except as noted elsewhere in this proposal.
- Electrical work including power, starter, disconnect, VFDs, interlocks, controls, and control wiring except as noted elsewhere in this proposal.
- All instrumentation mounted in field piping.

SPECIAL NOTES:

1. Above price is firm and will remain in effect for 30 days.
2. No taxes, permits, start-up, and or service are included in above proposal unless otherwise noted.

3. Compliance to local codes neither guaranteed nor implied.
4. All orders subject to credit acceptance by Carrier Management.
5. Equipment is manufactured under strict Carrier Corporation manufacturing standards and in compliance with the National Electric Code.
6. Carrier does not accept and will not be held liable for any flow down requirements from the owner or any higher tier contractor unless specifically agreed to in writing.
7. Holiday or weekend work required on Carrier start-ups is not included in the above proposal unless otherwise noted.
8. Any work or material furnished at Carrier's expense, must have written authorization and approval from Carrier prior to furnishing such service or materials. Immediately upon completion of such work, the approved price shall be invoiced for immediate processing of a credit memo and applied to your account. Deductions from our invoices or back charges for unauthorized work or materials will not be accepted.

We appreciate your consideration of this quotation and would like to thank you for your interest in Carrier products and services. Should you have any questions concerning the above quotation, please feel free to contact me personally.

Sincerely,
Carrier Direct Sales

Jason Babinec
Carrier Corporation
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Suite 125 Tampa, FL 33607
jason.babinec@carrier.utc.com